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POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 8 JUNE 2020 AND SHARE CONSOLIDATION

Reference is made to the circular (“**Circular**”) of China 33 Media Group Limited (“**Company**”) dated 15 May 2020. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF EGM

The Board is pleased to announce that the following ordinary resolution (“**Resolution**”) as set out in the notice of extraordinary general meeting dated 15 May 2020 was duly passed by the Shareholders by way of poll at the EGM held on 8 June 2020:

ORDINARY RESOLUTION		Number of votes (%)	
		FOR	AGAINST
1.	To approve the proposed share consolidation of every ten (10) issued and unissued shares of US\$0.001 each in the share capital of the Company be consolidated into one (1) consolidated share of US\$0.01 each.	2,594,384,200 shares (100%)	0 share (0%)

As at the date of the EGM, the total issued share capital of the Company was US\$5,760,000 divided into 5,760,000,000 ordinary Shares of US\$0.001 each (“**Shares**”) in the capital of the Company, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the vote-taking.

SHARE CONSOLIDATION

The Board is also pleased to announce that the Share Consolidation will become effective on Wednesday, 10 June 2020. Please refer to the Circular for details, including the trading arrangement of the Consolidated Shares and the exchange and replacement of share certificates in respect of the Share Consolidation. The Shareholders should note that upon the Share Consolidation becoming effective, the color of the share certificates of the Company will be changed from blue to red.

By order of the Board
China 33 Media Group Limited
Ruan Deqing
Chairman

Hong Kong, 8 June 2020

As at the date of this announcement, the executive Directors are Mr. Ruan Deqing (Chairman), Mr. Peng Lichun and Mr. Ma Pun Fai; and the independent non-executive Directors are Ms. Tay Sheve Li, Ms. Yu Shun Yan Verda and Mr. Yau Kit Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and the Company's website at www.china33media.com.