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TRANSTECH OPTELECOM SCIENCE HOLDINGS LIMITED

高 科 橋 光 導 科 技 股 份 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8465)

FURTHER ANNOUNCEMENT ON THE PROPOSED TRANSFER OF LISTING FROM GEM TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

This announcement is made pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the SFO.

Reference is made to the announcements of Transtech Optelecom Science Holdings Limited (the “**Company**”) dated 30 May 2019 and 5 December 2019, with respect to the formal application and the renewal Application (the “**Applications**”) submitted by the Company to the Stock Exchange for the Transfer of Listing (the “**Announcements**”). Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

The Company announces that a formal renewal application for the Transfer of Listing has been submitted to the Stock Exchange on 9 June 2020 pursuant to Chapter 9A and Appendix 28 of the Main Board Listing Rules, as the Applications were then valid for a period of six months.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the Transfer of Listing as and when appropriate.

Shareholders and potential investors should be aware that the implementation of the Transfer of Listing is subject to, among others, the conditions of the Transfer of Listing set out in the Announcement being fulfilled. There is no assurance that such approval will be obtained from the Stock Exchange for the Transfer of Listing. Accordingly, the Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Transtech Optelecom Science Holdings Limited
Mr. Hu Guoqiang
Chairman

Hong Kong, 9 June 2020

As at the date of this announcement, the executive Directors are Mr. Hu Guoqiang, Mr. He Xingfu, Mr. Yu Jiangping, Mr. Xu Muzhong and Mr. Pan Jinhua and the independent non-executive Directors are Mr. Li Wei, Mr. Leong Chew Kuan, and Mr. Lau Siu Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules and the Main Board Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and will also be published on the “Listed Company Information” page of the Stock Exchange’s website of www.hkexnews.hk and on the website of the Company at transtechoptel.com.

The English text of this announcement shall prevail over the Chinese text in case of inconsistencies.