

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Asia-express Logistics Holdings Limited**Stock code (ordinary shares):** 8620

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 June 2020.....

A. General**Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 20 April 2020**Name of Sponsor(s):** South China Capital Limited**Names of directors:** Executive Directors*(please distinguish the status of the directors* Chan Yu (陳宇)*- Executive, Non-Executive or Independent* Chan Le Bon (陳烈邦)*Non-Executive)*Non-executive DirectorChoy Wing Hang, William (蔡穎恒)Independent non-executive DirectorsFu Lui (府磊)Chan Chi Ho (陳志豪)Chui Sin Heng (徐倩珩)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Nature of interest	Number of Shares immediately following completion of the Capitalisation Issue and the Share Offer (without taking into account any Shares which may be allotted and issued upon exercise of the Offer Size Adjustment Option and the options that may be granted under the Share Option Scheme) ⁽²⁾	Percentage of shareholding in the Company immediately following completion of the Capitalisation Issue and the Share Offer (without taking into account any Shares which may be allotted and issued upon exercise of the Offer Size Adjustment Option and the options that may be granted under the Share Option Scheme)
3C Holding Limited (" 3C Holding ")	Beneficial owner ⁽¹⁾	330,120,000 (L)	68.8%
Mr. Chan Le Bon (" Mr. LB Chan ")	Interest in a controlled corporation ⁽¹⁾	330,120,000 (L)	68.8%

Notes:

1. The entire issued share capital of 3C Holding is owned as to 95% by Mr. LB Chan and as to 5% by Mr. Chan Yu, respectively. By virtue of the SFO, Mr. LB Chan is deemed to be interested in such Shares held by 3C Holding.
2. The letter "L" denotes the long position in the Shares.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business:

Head Office:
1209, 1211, 1213, 1215, 1217, 1219
Guangyin Building
No. 38 Futian South Road
Huanggang Port, Futian District
Shenzhen, PRC

Principal place of business in Hong Kong
Unit 1613-1615, Level 16
Tower 1 Metroplaza
223 Hing Fong Road
Kwai Fong, Hong Kong

Web-site address (if applicable):

www.asia-expresslogs.com

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Share registrar:

Principal share registrar and transfer office in the Cayman Islands
Conyers Trust Company (Cayman) Limited
 Cricket Square, Hutchins Drive
 P.O. Box 2681, Grand Cayman KY1-1111
 Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
 Level 54, Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors:

Moore Stephens CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiary (collectively, the “Group”) are an established air cargo ground handling services provider in Hong Kong. The Group's air cargo handling services principally cover (i) air cargo terminal operation; (ii) transportation; and (iii) warehousing and other value-added services.

C. Ordinary shares

Number of ordinary shares in issue: 480,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chan Yu

Chan Le Bon

Choy Wing Hang, William

Fu Lui

Chan Chi Ho

Chui Sin Heng

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*