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**DATE OF BOARD MEETING
PUBLICATION OF UNAUDITED ANNUAL RESULTS
ANNOUNCEMENT FOR THE YEAR ENDED 31 MARCH 2020**

Reference is made to the announcement of Yin He Holdings Limited (the “**Company**”) dated 17 June 2020, regarding the date of board meeting for the approval of the annual result of the Company for the year ended 31 March 2020.

Having consulted the auditor of the Company, the board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, in light of the suspension of work, quarantine measures and travel restrictions imposed due to the outbreak of the novel coronavirus (COVID-19) epidemic, the audit process of the financial statements of the Company and its subsidiaries (the “**Group**”) for the year ended 31 March 2020 has been affected. The Company is unable to publish an annual results announcement which shall be agreed with the Company’s auditors (the “**Audited Annual Results**”) by 30 June 2020 in accordance with Rule 18.50 of the Rules Governing the Listing of Securities on GEM. In order to keep the shareholders of the Company and the public informed of the Group’s business operation and financial position, a meeting of the Board will be held on Tuesday, 30 June 2020 for the purposes of, among other matters, considering and approving the unaudited annual results of the Group for the year ended 31 March 2020 and its publication.

The Company will publish the Audited Annual Results upon completion of the audit process of the financial statements of the Group for the year ended 31 March 2020 as soon as practicable after it has been agreed with the Company’s auditors. Further announcement will be made by the Company as and when appropriate.

By order of the Board
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 23 June 2020

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Directors are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.