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MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

VOLUNTARY ANNOUNCEMENT PARTIAL REDEMPTION OF 2008 CONVERTIBLE BONDS

This announcement is made by Merdeka Financial Group Limited (the “**Company**”) on a voluntary basis.

Reference is made to the prospectus of the Company dated 29 May 2020 (the “**Prospectus**”) in relation to the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus, unless the context otherwise requires.

As set out in the Prospectus, the Company intends to apply part of the net proceeds from the Rights Issue of approximately HK\$55,000,000 for a partial repayment of the 2008 Convertible Bonds to Mr. Cheung.

On 29 June 2020, the Company has made a partial redemption (the “**Partial Redemption**”) in the principal amount of HK\$55,000,000 on part of the 2008 Convertible Bonds registered in the name of Ivana with the aggregate principal amount of HK\$110,000,000.

Immediately after the completion of the Partial Redemption, (i) Ivana is the registered holder of the 2008 Convertible Bonds in the outstanding principal amount of HK\$55,000,000; and (ii) the aggregate outstanding principal amount of the entire 2008 Convertible Bonds amounts to HK\$69,068,000.

By order of the Board
MERDEKA FINANCIAL GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 29 June 2020

As at the date of this announcement, the executive Directors are Mr. Cheung Wai Yin, Wilson (Chairman and Chief Executive Officer) and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Ng Ka Sim, Casina, Mr. Wong Wing Kit and Ms. Yeung Mo Sheung, Ann.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.