HKEX 香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chinese Strategic Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	3 July 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8089</u> Descrip	tion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : **HK\$100,000,000**

	No. of ordii (1)	nary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	31101 23	
Balance at close of preceding month	281,095,913	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>		<u> </u>	
Balance at close of the month	281,095,913			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and		Wovement dan	ing the month.			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				· ·		
Scheme						
approved on						
2 April 2014						
Date of grant :						
23 March 2016						
Exercise price :						
HK\$6.1640 (due on 22						
(due of 22 March 2026)	-	-	-	-	-	2,545,795
(Note 1)	·					
2. N/A						
· · · · · · · · · · · · · · · · · · ·						
(Note 1)						
(10000 1)						
3. N/A						
<u>5. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Т	otal A. (Ordin	ary shares)	NIL	
			(Preferer	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised du	uring the month	h from exercise (of			
options (HK\$)			<u>NIL</u>			

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Description of warrants	Currency of nominal	ominal value close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
<u>1. N/A</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price <u></u>						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
			_,			
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A		,				
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable))				
(dd/mm/yyyy)	(/ /)				
			Total B. (Ordin	ary shares)	NIL	
				nce shares)	N/A	_
			(0	Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	ary shares) nce shares)	NIL N/A	-
				Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

than	under Share Option Schemes)		
Full	particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Proposed rights issue of not less than 140,547,956 rights		
	shares and not more than 141,820,854 rights shares at the		
	subscription price of HK\$0.08 per rights share on the basis of one		
	rights share for every two existing shares held on 30 June 2020.		140,547,956
	(For details, please refer to the Company's announcements dated		(minimum)
	26 May 2020 and 30 June 2020.)		141,820,854
	(/ /)		
	shares (Note 1)	0	(maximum)
2.	N/A		
	shares (Note 1)		
3.	N/A		
	· ·		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otł	ner Movements in	Issued Share C	apital				No. of new	No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
								month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price .	State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>
				Class of shares issuable				
				(Note 1)				
2.	Open offer	AT DRICE '	State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A
				Class of shares issuable (Note 1)				
3.	Placing		State currency	 Issue and allotment date : (dd/mm/yyyy) 	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>
				Class of shares issuable				
4.	Bonus issue			(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(~~,, 1111)				<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)		N		
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>
		Class of shares				
6.	Repurchase of	repurchased (Note 1)	(/ /)		
0.	shares	Cancellation date : (dd/mm/yyyy)	(,		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
						<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)		N/A
10.	Other (Please specify)	At price : State _ At price : currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		N/A
				Ordinary share: eference share: (Other clas:	s) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (Note 2) (i) all money due to the listed issuer in respect of the issue of securities has been received by it; (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with (v) the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Chan Shui Sheung Ivy	
Title	Evenutive Director	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	
	(,,,,,,,	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.