

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: 20191223-I19019-0004

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Company name: Yik Wo International Holdings Limited 易和國際控股有限公司

Stock code (ordinary shares): 8659

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 July 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 13 July 2020

Name of Sponsor(s): Grand Moore Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:

Mr. Xu Youjiang (許有獎) ("Mr. Xu")

Ms. Xu Liping (許麗萍)

Mr. Zhang Yuansheng (張緣生)

Independent Non-Executive Directors:

Mr. Li Danny Fui Lung (李魁隆)

Mr. Liu Dajin (劉大進)

Mr. Deng Zhihuang (鄧志煌)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of Shares of the Company	Approximate percentage of shareholding
	Prize Investment Limited (Note 1)	301,500,000	50.25%
	Mr. Xu (Note 1)	301,500,000	50.25%
	Ms. Xu Liping (Note 2)	301,500,000	50.25%
	Merit Winner Limited (Note 3)	67,500,000	11.25%
	Mr. Hui Man Kit (“Mr. Hui”) (Note 3)	67,500,000	11.25%
	Ms. Hui Mei Nga (Note 4)	67,500,000	11.25%
	Sun Kong Investments (BVI) Limited (Note 5)	54,000,000	9%
	Mr. Wong Hing Nam (Note 5)	54,000,000	9%
	Ms. Chan Lai Yin (Note 6)	54,000,000	9%

Notes:

1. The entire issued share capital of Prize Investment Limited was held by Mr. Xu. Accordingly, Mr. Xu is deemed to be interested in the Shares held by Prize Investment under the Securities and Futures Ordinance (the “SFO”).
2. Ms. Xu Liping is the spouse of Mr. Xu and is therefore deemed to be interested in the Shares in which Mr. Xu is interested under the SFO.
3. The entire issued share capital of Merit Winner Limited was held by Mr. Hui. Accordingly, Mr. Hui is deemed to be interested in the Shares held by Merit Winner Limited under the SFO.
4. Ms. Hui Mei Nga is the spouse of Mr. Hui and is therefore deemed to be interested in the Shares in which Mr. Hui is interested under the SFO.
5. The entire issued share capital of Sun Kong Investments (BVI) Limited was held by Mr. Wong Hing Nam. Accordingly, Mr. Wong Hing Nam is deemed to be interested in the Shares by Sun Kong Investments (BVI) Limited under the SFO.
6. Ms. Chan Lai Yin is the spouse of Mr. Wong Hing Nam and is therefore deemed to be interested in the Shares in which Mr. Wong Hing Nam is interested under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: NIL

Financial year end date: 31 December

Registered address: PO Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Head office and principal place of business: **Head office and principal place of business and headquarters in the PRC:**
Wukeng Industrial Zone
Longhu Town
Jinjiang City
Fujian Province
China

Principal place of business in Hong Kong:

Room 6, 3/F., Lladro Centre
72 Hoi Yuen Road
Kwun Tong
Kowloon
Hong Kong

Web-site address (if applicable): www.yikwo.cn

Share registrar: **Principal share registrar and transfer office:**
Maples Fund Services (Cayman) Limited
PO Box 1093, Boundary Hall
Cricket Square
Grand Cayman, KY1-1102
Cayman Islands

Hong Kong Share Registrar:

Computershare Hong Kong Investor Services Limited
Shops 1712—1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

Auditors: Grant Thornton Hong Kong Limited
Level 12,
28 Hennessy Road
Wanchai
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (the “**Group**”) engage in the design and development, manufacturing and sales of disposable plastic food storage containers. The disposable plastic food storage container of the Group is a kind of plastic container processed by high temperature hot melt plastic injection moulding with polypropylene resin or other thermoplastic materials. In terms of application, disposable plastic food storage containers can be divided into lunch boxes, fresh and preserved fruit containers, semi-food containers and others. The products of the Group have various physical properties such as high heat thermal resistance, high strength and elasticity and are generally used in the downstream industries for food and beverage storage in the catering and food delivery markets. The products of the Group are mainly sold under the Group’s brand “JAZZIT” with a small portion on a non-branded basis.

C. Ordinary shares

Number of ordinary shares in issue: 600,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Xu Youjiang

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Xu Liping

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Zhang Yuansheng

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Li Danny Fui Lung

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Deng Zhihuang

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Liu Dajin

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*