Excalibur Global Financial Holdings Limited
駿溢環球金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8350)

PROFIT WARNING

This announcement is made by Excalibur Global Financial Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review and analysis of the unaudited financial information of the Group for six months ended 30 June 2020, the Group is anticipated to record a loss attributable to equity shareholders of the Company of approximately HK$6.5 million for the six months ended 30 June 2020 as compared to a profit attributable to equity shareholders of the Company of approximately HK$0.1 million for the six months ended 30 June 2019. The Board attributed such deterioration in financial performance primarily to (1) the drop in revenue of the Group from approximately HK$15.1 million for the six months ended 2019 to approximately HK$6.1 million for the six months ended 30 June 2020; and (2) payment of one-off bonus of HK$2.0 million to executive directors of the Group for the six months ended 30 June 2020 (six months ended 30 June 2019: Nil).

The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2020. The information contained in this announcement is only based on the information currently available to the Board, including the preliminary assessment by the Board of the unaudited consolidated financial information of the Group for six months ended 30 June 2020, which has not been audited or reviewed by the independent auditors and the audit committee of the Company. Details of the interim results of the Group for the six months ended 30 June 2020 is expected to be announced before 14 August 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Excalibur Global Financial Holdings Limited
Poon Kwok Wah Allan
Chairman

Hong Kong, 20 July 2020

As at the date of this announcement, the executive directors of the Company are Mr. Poon Kwok Wah Allan, Mr. Chan Ying Leung and Ms. Lee Mei Chun; and the independent non-executive directors of the Company are Mr. Chin Kam Cheung, Mr. Ang Wayne Wu-yee and Mr. Siu Miu Man, M.H..