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**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
MAJOR TRANSACTION FOR
DISPOSAL OF THE
ENTIRE ISSUED SHARE CAPITAL IN
ORIENT APEX INVESTMENTS LIMITED**

Financial Adviser



Euto Capital Partners Limited

Reference is made to the announcement (the “**Announcement**”) of Yin He Holdings Limited (the “**Company**”) dated 30 June 2020 in relation to, among other things, the proposed disposal of the entire issued share capital in Orient Apex Investments Limited. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Disposal; and (ii) the notice of the EGM to be convened for the purpose of considering and, if thought fit, approving the Agreement and the transactions contemplated thereunder was expected to be despatched to the Shareholders on or before 31 July 2020.

As additional time is required for the Company to finalise the information to be included in the Circular, including but not limited to, certain financial information of the Group, the date of despatch of the Circular is expected to be postponed to a date falling on or before 31 August 2020.

By order of the Board of
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 30 July 2020

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Director are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.