

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2020

To : Hong Kong Exchanges and Clearing Limited

	ZMFY Automobile Glass Services Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	3/8/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8135</u> Descrip	otion :	ZMFY Glass		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	1,560,000,000	HK\$0.01	HK\$15,600,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,560,000,000	HK\$0.01	_HK\$15,600,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month			
Increase/(decre	ase)	_		-	
Balance at close	e of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	month			
Increase/(decrea	ise)	_		-	
Balance at close	of the month	י <u>-</u>			

Total authorised share capital at the end of the month (*State currency*) :

HK\$15,600,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	793,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	793,200,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting						
approved						
<u>(/ /)</u>						
Ordinary shares						
(Note 1)						
0 Evereine Drine						
2.Exercise Price						
HK\$						
Manting						
Meeting						
approved						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
ΤΙΚΦ						
Meeting						
approved						
Ordinary shares						
(Note 1)						
		Tota	al A. (Ordina	rv shares)		
		1010	(Preferenc			
				ther class)		
Total funds raised d	uring the mo	onth from exerc	•			
of options (State cu						

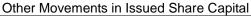
Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
<u> </u>						
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /) Stock code (if listed)						
Class of shares	\rightarrow					
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	```					
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Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
			\backslash	`		
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.		/		\backslash		
				\backslash		
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Stock code (if listed) Class of shares					\backslash	
icouchle (Note 1)						
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
(,	\ <i>' '</i>	/				\backslash
		Total B	. (Ordina	ary shares)		_ \
			(Preteren	ce shares)		- \
			(U	other class)		- \

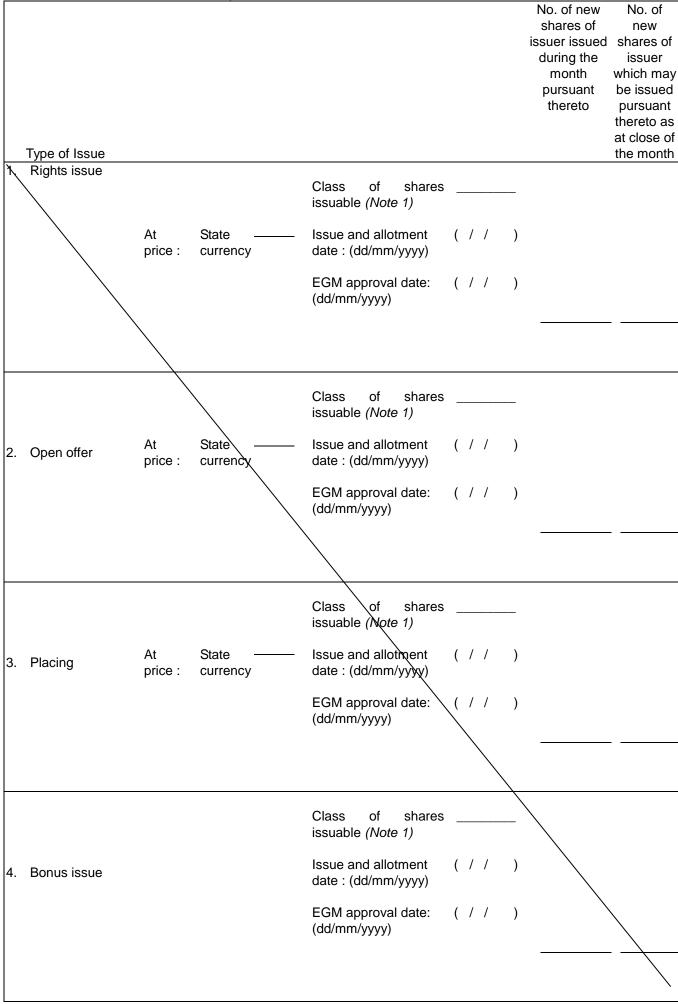
	Currency of amount	Amount at close of preceding	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u> </u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
2.	~					
	_\					
	- \					
Stock code (if listed)						
Stock code (if listed) Class of shares	\longrightarrow					
issuable (Note 1)	\backslash					
Subscription price		 \				
EGM approval date		\backslash				
(if applicable)	()) ``	\backslash				
(dd/mm/yyyy)	(//)	$- \setminus$				
3.	_	\backslash				
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Stock code (if listed)			$\overline{}$,	
Class of shares			\backslash			
			\backslash			
Subscription price			\backslash			
EGM approval date (if applicable)			Ň	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.				\backslash		
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	- 					
Stock code (if listed)						
Class of shares					\backslash	
Subcerintien price					\backslash	
Subscription price EGM approval date					\backslash	
(if applicable)						\setminus
(dd/mm/yyyy)	(/ /)					\backslash
		T	otal C. (Ordina			
			(Preferen	ce shares)		. \
				ther class)		. \
						\sim

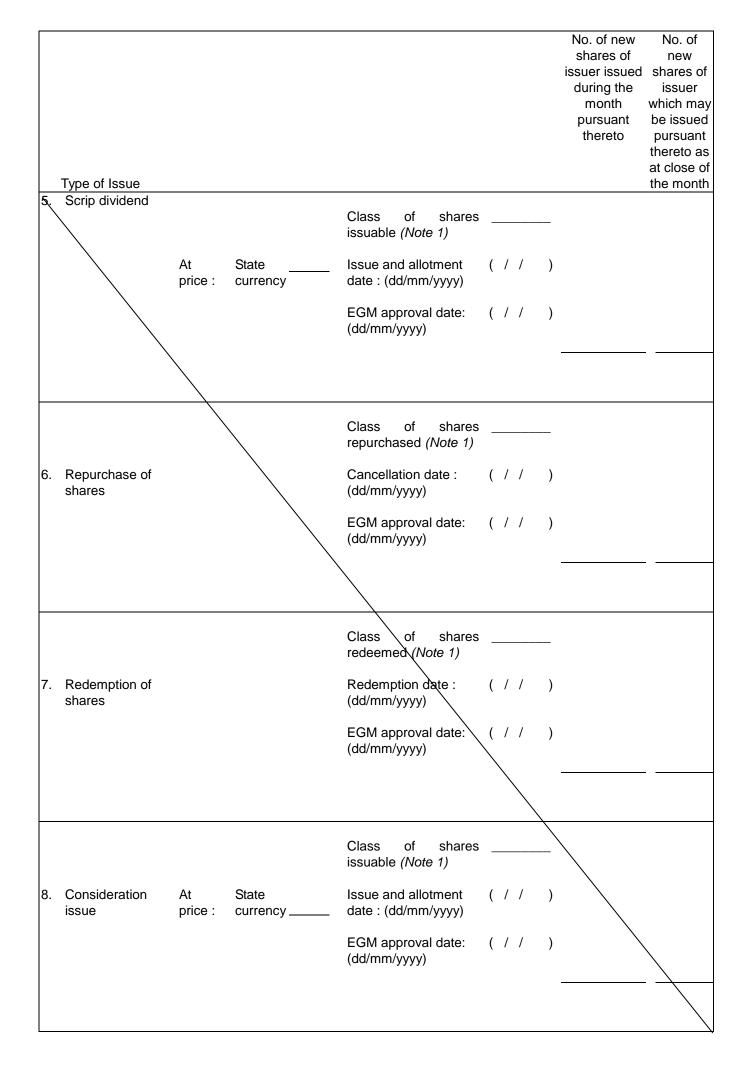
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

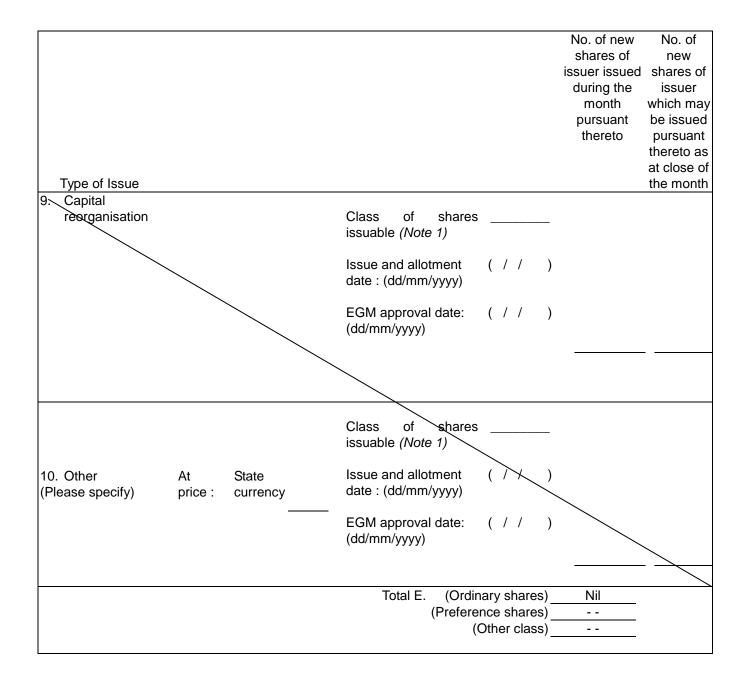
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at close of the month

if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	o E):	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Issue	ed Share

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in	
securities have been fulfilled;	the
(iv) all the securities of each class are in all respects identical (Note 3);	
 (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance t filed with the Registrar of Companies have been duly filed and that compliance has been made other legal requirements; 	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prep and will be delivered in accordance with the terms of issue;	ared
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing docur to have been purchased or agreed to be purchased by it and the purchase consideration for all s property has been duly satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed executed, and particulars thereof, if so required by law, have been filed with the Registra Companies.	

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.