

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	31/07/	31/07/2020				
To: Hong Kong Exchanges an						
Name of Issuer(man Islands with I	imited liability)				
Date Submitted 0						
I. Movements in Authorised Sl	hare Capital					
1. Ordinary Shares						
(1) Stock code: <u>8231</u>	Description :	Ordinary	Shares			
	No. of ordina shares	ry Par value <i>(HK\$)</i>	Authorised share capital (HK\$)			
Balance at close of preceding	month 3,800,000,00	0 0.01	38,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	3,800,000,00	0 0.01	38,000,000			
(2) Stock code: N/A	Description :	N/.	N/A			
	No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares				
Stock code:	N/A Descript	tion:	N/A	·
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code:	N/A Descript	tion:	N/A	·
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share	e capital at the er	nd of the month	(HK\$):	38,000,000
II. Movements in Issu	ed Share Capital	I		
	No. of ordir	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,618,032,277	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1.618.032.277	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	on Schemes o	f the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Crantad	Exercised	Cancelled	Langed		
	Granted	Exercised	Cancelled	Lapsed		
1. Shares Option Scheme						
adopted on						
19/09/2016						
(19/09/2016)						
Ordinary shares	0	0	0	0	0	18,168,164
(Note 1)						10,100,104
(Note 1)						
2. N/A						
<u>Z. 19/73</u>						
shares						
(Note 1)						
(11010-1)						
3. N/A						
0.14/7						
shares						
(Note 1)		-		-		-
,		Tota	al A. (Ordina	ry shares)	0	
				ce shares)	N/A	
			,	ther class)	N/A	
Total funds raised du	uring the mon	th from exercis	•	,		
(State currency)	J				N/A	
				<u></u>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A			.			
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
	(/ /)	-			
4. N/A						
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Tota		ry shares)	N/A	_
				ce shares)	N/A	=
			(Oi	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
						No. of new
					No. of new	shares of
					shares of	issuer which
					issuer	may be
					issued	issued
		Amount at	t		during the	pursuant
	Currency of	close of	Converted	Amount at	month	thereto as at
	amount	preceding	during the	close of the	pursuant	close of the
Class and description	outstanding	month	month	month	thereto	month
1. N/A						
	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
	_					
-	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements in	n Issued Sh	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,,			Class of shares					
1.	Rights issue	At price:	State	Issue and allotment	(/	/			
	-	·	currency ———	date: (dd/mm/yyyy) EGM approval date:					
				(dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price:	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	21/2	21/2
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10	. Other (Please specify) At price:	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Or (Prefe	dinary sherence sh (Other	nares	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	ts in Issued Share

IV. Confirmations - N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled:
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: HONG James Man-fai
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.