日本日本 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 July 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Luxey International (Holdings) Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	6 August 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8041</u> Descrip	otion :	Luxey Int'l			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	70,000,000,000	HK\$0.01	HK\$700,000,000.00		
Increase/(decrease) -			N/A		
Balance at close of the month	70,000,000,000	HK\$0.01	HK\$700,000,000.00		
(2) Stock code : <u>N / A</u> Descrip	otion :	Ν	V/A		
(2) Stock code : <u>N / A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N / A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital		
	No. of ordinary	Par value (State	Authorised share capital		

2. Preference Shares

Stock code : N / A Descr	Convertible Preference Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.15	HK\$300,000,000.00	
Increase/(decrease)	N/A	<u> </u>	N/A	
Balance at close of the month	2,000,000,000	HK\$0.15	HK\$300,000,000.00	

Stock code : N/A Descr	iption : Se	Series B Convertible Preference Shares				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	312,500,000	HK\$0.16	HK\$50,000,000.00			
Increase/(decrease)			N/A			
Balance at close of the month	312,500,000	HK\$0.16	HK\$50,000,000.00			

3. Other Classes of Shares

Stock code : N / A	_Description :	N / A			
	No. of other classes of share	Par value (State s currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth				
Increase/(decrease)		_			
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) :

HK\$700,000,000.00 (Ordinary) HK\$300,000,000.00 (Preference) HK\$50,000,000.00 (Series B Preference)

II. Movements in Issued Share Capital

	No. of ordinary shares No.		No of preference	
	(1)	(2)	shares	No. of Series B Preference shares
Balance at close of preceding month	6,908,772,313	N / A	1,083,333,333	189,100,000
Increase/(decrease) during the month	N / A	N / A	<u>N / A</u>	N / A
Balance at close of the month	6,908,772,313	N/A	1,083,333,333	189,100,000

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date		Movement due	ing the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and -		Movement dur	ing the month		pursuant unerete	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			<u>_</u>			
2. Share Option Scheme						
Exercise price:						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
(/ /)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
		Т	Total A. (Ordin	•	N / A	
				ence shares)	N / A	
			(Other class)	N / A	
Fotal funds raised dur exercise of options (S				N / A		

Warrants to Issue Shares of the Issuer which are to be Li	sted
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N / A	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N/A	(/ /)				
(/) Stock code (if listed)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ / _)To		dinary shares)		
		(Prefe	erence shares) (Other class)		

Convertibles (i.	e. Convertible into Sha	ares of the Issuer whic	h are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Preference						
Shares						
	HK\$	162,500,000	-	162,500,000	-	1,354,166,666
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$0.12	5				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(28/03/2011)					
2. Series B Convertible						
Preference Shares						
	THZO	20.054.000		20.256.000		1 000 500 000
Stock code (if listed)	<u> </u>	30,256,000	-	30,256,000	-	1,008,533,333
Class of shares	11/A					
issuable (Note 1)	Ordinary Share	s				
Subscription price	HK\$0.030					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(26/11/2014)					
	(20/11/2014)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	· · · · ·					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				dinary shares)		
			(Prefe	erence shares)		
				(Other class)	N /	Α

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	<u> </u>	
shares (Note 1)	
2. <u>N/A</u>	_	
	_	
(/ /)	
shares (Note))	
2 N/A		
3. <u>N/A</u>	_	
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares		-
(Other class		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
I. Rights issue	At	State	(Note 1) Issue and allotment	(/ /)	N/A	N / A
	price :	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer	At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3. Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
4. Bonus issue			(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	T. 61						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N / A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N / A
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N / A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					sh	No. of new hares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price:	State — currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary	shares	s) N	/ A
				(Preference	shares	s) N	/ A
					(Oth	er class	s) N	/ A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A				
	(2)	N / A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N / A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

 $(Note \ 2)$

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N / A

Submitted by: Ms Chan Hiu Kwan

 Title:
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.