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宝德科技集团股份有限公司

POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8236)

DESPATCH OF CIRCULAR AND BOOK CLOSURE PERIOD

Reference is made to the announcements of the Company dated 2 July 2020, 10 July 2020, 13 July 2020, 23 July 2020 and 12 August 2020 in relation to, among other things, the Fund Cooperation Framework Agreement, the Guarantee Service Framework Agreement, the historical provision of financial assistance by the Company to the Parent Group, and the historical payment of Guarantee Fees by the Group to Powerleader Holdings. Capitalised terms used in this announcement shall have the same meanings as those defined in the announcement of the Company dated 2 July 2020 unless the context herein otherwise requires

DESPATCH OF CIRCULAR

A circular of the Company containing, among other things, (i) details of the Fund Cooperation Framework Agreement, the Guarantee Service Framework Agreement, the historical provision of financial assistance by the Company to the Parent Group and the historical payment of Guarantee Fees by the Group to Powerleader Holdings; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from Altus Capital Limited to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the EGM at Main Conference Room, 11th Floor, Tower C, Shenzhen International Innovation Centre, No. 1006 Shennan Road, Futian District, Shenzhen, the PRC on 3 September 2020 at 3:00 p.m. will be despatched to the Shareholders on Monday, 17 August 2020.

BOOK CLOSURE PERIOD

In order to determine the list of Shareholders who will be entitled to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 31 August 2020 to Thursday, 3 September 2020 (both days inclusive), during which no transfer of shares of the Company will be registered. Holders of H shares and domestic shares of the Company whose names appear on the register of members of the Company at 4:30 p.m. on Friday, 28 August 2020 shall be entitled to attend and vote at the EGM. In order for any party acquiring shares of the Company to qualify for attending and voting at the EGM, the completed share transfer documents accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H shares), or with the Company at its registered address (for holders of domestic shares), for registration no later than 4:30 p.m. on Friday, 28 August 2020.

By order of the Board
Powerleader Science & Technology Group Limited*
Zhang Yunxia
(張雲霞)
Chairman

Shenzhen, the PRC 14 August 2020

As at the date of this announcement, the Board comprises 6 Directors, including executive Directors Ms. Zhang Yunxia and Mr. Dong Weiping; non-executive director Mr. Li Ruijie and independent non-executive directors Mr. Chan Shiu Yuen Sammy, Dr. Guo Wanda and Mr. Jiang Baijun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company’s website at www.powerleader.com.cn.

* For identification purposes only