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Zheng Li Holdings Limited

正力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8283)

**(I) DELAY IN PUBLICATION OF INTERIM RESULTS AND
DELAY IN DESPATCH OF INTERIM REPORT
FOR THE SIX MONTHS ENDED 30 JUNE 2020;
(II) POSTPONEMENT OF BOARD MEETING;
AND
(III) TRADING HALT**

This announcement is made by Zheng Li Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 17.10, 18.53 and 18.78 of the GEM Listing Rules.

Reference is made to the announcement issued by the Company dated 4 August 2020 in relation to the convening of a meeting (the “**Board Meeting**”) of the board (the “**Board**”) of directors (the “**Directors**”) of the Company held on Friday, 14 August 2020 for the purposes of, amongst others, considering and approving the unaudited consolidated financial results of the Group for the six months ended 30 June 2020 (the “**2020 Interim Results**”), and considering the payment of an interim dividend, if any.

**DELAY IN PUBLICATION OF INTERIM RESULTS AND DELAY IN
DESPATCH OF INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE
2020**

The Board announces that, due to the recent COVID-19 coronavirus outbreak, additional time is required for the preparation of the financial information of the Group for the six months ended 30 June 2020, the Company (i) will be unable to publish its 2020 Interim Results by 14 August 2020, and (ii) will be unable to despatch its interim report for the six months ended 30 June 2020 (the “**2020 Interim Report**”) to its Shareholders by 14 August 2020 as required under the GEM Listing Rules.

The delay in the publication of the 2020 Interim Results and the delay in the despatch of the 2020 Interim Report will constitute non-compliance with Rules 18.53 and 18.78 of the GEM Listing Rules.

POSTPONEMENT OF BOARD MEETING

The Board announces that due to the delay in the finalisation of the 2020 Interim Results, the Board Meeting originally scheduled will be postponed to another date to be fixed by the Board immediately upon the finalization of the 2020 Interim Results.

It is expected that the publication of the 2020 Interim Results and despatch of the 2020 Interim Report will be in or around mid-September. The Company will publish further announcement(s) to inform the Shareholders of the date of the Board Meeting in accordance with the requirements of the GEM Listing Rules.

TRADING HALT

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be halted with effect from 9:00 a.m. on Monday, 17 August 2020 until the publication of the 2020 Interim Results and the despatch of the 2020 Interim Report. Further announcement will be made by the Company in this respect as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Zheng Li Holdings Limited
YAN Jianqiang
*Co-Chairman, Chief Executive Officer
and Executive Director*

Hong Kong, 14 August 2020

As at the date of this announcement, the executive Directors are Mr. YAN Jianqiang, Mr. WU Tangqing and Mr. CHUA Boon Hou (CAI Wenhao); the non-executive Director is Mr. YUAN Guoshun,; and the independent non-executive Directors are Mr. LEUNG Yiu Cho, Mr. ZHANG Guangdong and Mr. CHEN Huichun.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.zhengliholdings.com.