

To be valid, the whole of this Provisional Allotment Letter must be returned.

本暫定配額通知書必須整份交還，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by Chinese Strategic Holdings Limited (the “**Company**”) 21 August 2020 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON FRIDAY, 4 SEPTEMBER 2020 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER” IN THE ENCLOSED SHEET).

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

A copy of the Prospectus, together with copies of this PAL, the EAF and other documents specified in the section headed “General Information – 14. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. The Underwriter has the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice to the Company at any time prior to the Latest Time for Termination in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Underwriter has the right to terminate the Underwriting Agreement are set out in the enclosed sheet under the heading “Termination of the Underwriting Agreement”.

The Rights Issue is conditional upon the fulfillment of the conditions set out under the section headed “Letter from the Board – THE UNDERWRITING AGREEMENT– Conditions precedent of the Rights Issue” in the Prospectus.

If the conditions precedent are not fulfilled or the Underwriting Agreement is terminated pursuant to its terms, the Rights Issue will not proceed. If the Rights Issue does not become unconditional, the Rights Issue will not proceed.

Shareholders should note that the Shares have been dealt in on an ex-rights basis on the Stock Exchange from Friday, 19 June 2020. The nil-paid Rights Shares will be dealt in from Tuesday, 25 August 2020 to Tuesday, 1 September 2020 (both dates inclusive).

Any dealings in the Shares up to the date on which the conditions to which the Rights Issue is subject are fulfilled (which is currently expected to be 4:00 p.m. on Monday, 7 September 2020), or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Investors who have any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Dealings in the Shares may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional advisers for details of those settlement arrangements and how such arrangements may affect your rights and interests.

茲提述華人策略控股有限公司（「本公司」）於二零二零年八月二十一日就供股刊發之供股章程（「供股章程」）。除非文義另有所指，否則供股章程所界定之詞彙與本表格所採用者具有相同涵義。

本暫定配額通知書（「暫定配額通知書」）乃有價值及可轉讓之表格，並應即時處理。本暫定配額通知書及隨附之額外申請表格（「額外申請表格」）所載之要約將於二零二零年九月四日（星期五）（或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之有關較後日期）下午四時正截止。

閣下如對本暫定配額通知書或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

供股章程連同本暫定配額通知書、額外申請表格及供股章程附錄三「一般資料－14. 送呈公司註冊處處長之文件」一節內所指明之其他文件，已遵照《公司（清盤及雜項條文）條例》（香港法例第32章）第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述任何文件之內容概不負責。

香港交易及結算有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

本暫定配額通知書及據此提出之所有申請均須受香港法例監管並按其詮釋。

根據包銷協議，包銷商有權在包銷協議內所載之若干情況下，於最後終止時限前，隨時向本公司發出通知終止包銷協議。包銷商有權終止包銷協議之情況詳情，載於附頁「終止包銷協議」一節內。

供股須待供股章程所載「董事會函件－包銷協議－供股之先決條件」一節所載條件達成後，方告作實。

倘先決條件未獲達成或包銷協議按其條款被予以終止，則供股將不會進行。倘供股並無成為無條件，則供股將不會進行。

股東務須注意，股份已自二零二零年六月十九日（星期五）起於聯交所按除權基準買賣。未繳股款供股股份將於二零二零年八月二十五日（星期二）至二零二零年九月一日（星期二）（包括首尾兩日）止期間內買賣。

截至供股之所有條件達成當日（目前預期為二零二零年九月七日（星期一）下午四時正）止之任何股份買賣，或於以未繳股款供股股份方式進行買賣之期間在聯交所買賣未繳股款供股股份將須承受供股可能不會成為無條件或可能不會進行之風險。

投資者如對彼等之狀況有任何疑問，應諮詢彼等顧問有關於該等期間買賣股份或未繳股款供股股份之專業意見。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及遵守香港結算之股份接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自該等未繳股款及繳足股款供股股份各自開始於聯交所買賣日期或香港結算釐定的有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易須於其後第二個交易日在中央結算系統進行交收。在中央結算系統進行的一切活動均須依據不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

股份之買賣可通過中央結算系統結算。閣下應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以瞭解該等交收安排之詳情及該等安排可能如何影響閣下之權利及權益。



華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 8089)

(股份代號：8089)

**RIGHTS ISSUE ON
THE BASIS OF ONE RIGHTS SHARE
FOR EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$0.08 PER RIGHTS SHARE**

按於記錄日期

每持有兩股現有股份可獲發一股供股股份之基準以認購價每股供股股份港幣0.08元進行供股

PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN

4:00 P.M. ON FRIDAY, 4 SEPTEMBER 2020

股款須不遲於二零二零年九月四日(星期五)

下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Hong Kong Branch Share

Registrar and Transfer Office:

Union Registrars Limited
Suites 3301-04, 33/F.,
Two Chinachem Exchange Square,
338 King's Road, North Point,
Hong Kong

香港股份過戶登記分處：

聯合證券登記有限公司

香港

北角英皇道338號

華懋交易廣場2期

33樓3301-04室

Registered Office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Principle Place of Business:

Unit 1, 21/F,
Yue Xiu Building
Nos. 160-174 Lockhart Road
Wanchai
Hong Kong

註冊辦事處：

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

主要營業地點：

香港
灣仔
駱克道160-174號
越秀大廈
21樓1室

21 August 2020

二零二零年八月二十一日

Name(s) and address of Qualifying Shareholder(s)
合資格股東之姓名／名稱及地址

Total number of Shares registered in your name(s)
on Tuesday, 30 June 2020
於二零二零年六月三十日(星期二)登記於閣
下名下之股份總數

Box A
甲欄

Number of Rights Shares provisionally
allotted to you subject to payment in full
on acceptance by no later than 4:00 p.m. on
Friday, 4 September 2020
閣下獲暫定配發之供股股份數目，股款須不
遲於二零二零年九月四日(星期五)下午四
時正接納時繳足

Box B
乙欄

Total subscription monies payable on acceptance in
full
應繳認購股款總額，股款須於接納時繳足

Box C
丙欄

HK\$
港幣

Provisional Allotment Letter No.

暫定配額通知書編號

Name of bank on which cheque/
banker's cashier order is drawn:
支票／銀行本票之付款銀行名稱：

Please insert your contact
telephone number here:
請在此填上 閣下之聯絡電話：

Cheque/banker's cashier
order number:
支票／銀行本票號碼：

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, UNION REGISTRARS LIMITED, AT SUITES 3301-04, 33/F., TWO CHINACHEM EXCHANGE SQUARE, 338 KING'S ROAD, NORTH POINT, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR BANKER'S CASHIER ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON FRIDAY, 4 SEPTEMBER 2020 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR BANKER'S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "Chinese Strategic Holdings Limited – Rights Issue Account" AND CROSSED "Account Payee Only".
INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

閣下如欲根據本暫定配額通知書悉數接納供股股份之暫定配額，須將本暫定配額通知書整份連同表格甲之丙欄所示之港幣全數股款(以支票或銀行本票)送達股份過戶登記處聯合證券登記有限公司(地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室)，在不遲於二零二零年九月四日(星期五)(或於惡劣天氣情況下，附頁「惡劣天氣之影響」一段所述之有關較後日期)下午四時正交回股份過戶登記處。所有股款須以港幣繳付，並以由香港持牌銀行賬戶開出之支票或由香港持牌銀行發出之銀行本票支付，並須註明抬頭人為「Chinese Strategic Holdings Limited – Rights Issue Account」，並以「只准入抬頭人賬戶」劃線方式開出。有關轉讓及分拆之指示亦載於附頁。本公司將不另發股款收據。

接納本暫定配額通知書所列明之暫定配額之每位人士均確認其已閱讀附頁及供股章程所載之條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION

每份申請須隨附獨立開出之支票或銀行本票

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

本公司將不另發股款收據

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IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份之認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有之權益亦須繳付香港從價印花稅。在登記轉讓認購本文件所指之任何供股股份之權利前，須出示已繳付香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供有意轉讓本表格所列彼／彼等認購供股股份之全部權利之合資格股東填寫及簽署)

To: The Directors,
Chinese Strategic Holdings Limited
致：華人策略控股有限公司
列位董事

Dear Sirs,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等茲將本暫定配額通知書所列本人／吾等之供股股份之認購權悉數轉讓予接受此權利並簽署下列登記申請表格（表格丙）之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholders (all joint Shareholders must sign)
合資格股東簽署（所有聯名股東均須簽署）

Date: _____ 2020 日期：二零二零年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.
轉讓認購供股股份之權利須繳付香港從價印花稅。

REGISTRATION APPLICATION FORM**登記申請表格**

Form C (To be completed and signed only by the person(s) to whom the rights to subscribe
 表格丙 for the Rights Shares have been transferred)
 (只供承讓供股股份認購權之人士填寫及簽署)

To: The Directors,
Chinese Strategic Holdings Limited
 致：華人策略控股有限公司
 列位董事

Dear Sirs,
 I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company.

敬啟者：
 本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司組織章程大綱及公司細則之規限下，接納此等供股股份。

Existing Shareholder(s) Please mark 「X」 in this box 現有股東請於此欄內填上「X」符號	<input type="checkbox"/>
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To be completed in block letters in **ENGLISH**. Joint applicants should give one address only.
 請用英文大楷填寫。聯名申請人只須填報一個地址。
 For Chinese applicant(s), please provide your name in both English and Chinese.
 中國籍申請人請填寫中英文姓名。

Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Names of joint applicant(s) in English (if applicable) 聯名申請人英文姓名 (如適用)			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人 僅須填寫排名首位之 申請人地址)			
Occupation 職業		Telephone Number 電話號碼	
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址			Bank Account number 銀行賬戶號碼

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)
 申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2020 日期：二零二零年_____月_____日

**Hong Kong ad valorem stamp duty is payable in connection with the acceptance
 of rights to subscribe for the Rights Shares.**
 接納認購供股股份之權利須繳付香港從價印花稅。



華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

21 August 2020

Dear Qualifying Shareholder(s),

INTRODUCTION

Reference is made to the prospectus of Chinese Strategic Holdings Limited dated 21 August 2020 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you a number of Rights Shares on the basis of one (1) Rights Share for every two (2) existing Shares held and registered in your name(s) as at the Record Date (i.e. Tuesday, 30 June 2020) at a subscription price of HK\$0.08 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

RIGHTS SHARES

When issued, allotted and fully paid, the Rights Shares shall rank *pari passu* in all respects with the Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the whole of this PAL in accordance with the instructions printed herein intact with the Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong together with a remittance in Hong Kong dollars for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by no later than 4:00 p.m. on Friday, 4 September 2020 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “**Effect of Bad Weather**” below). All remittances must be made in Hong Kong dollars by cheques which must which be drawn on an account with, or by banker’s cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to “**Chinese Strategic Holdings Limited-Rights Issue Account**” and crossed “**Account Payee Only**”. Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company. No receipt will be given for such remittances.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been received as described above by no later than 4:00 p.m. on Friday, 4 September 2020 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “**Effect of Bad Weather**” below) whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled. The Company is not obliged to but may, at its sole absolute discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by no later than 4:00 p.m. on Thursday, 27 August 2020 to the Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at Union Registrars Limited at its address set out above after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of Transfer and Nomination” (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration Application Form” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong so as to be received by no later than 4:00 p.m. on Friday, 4 September 2020 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “**Effect of Bad Weather**” below).

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

TERMINATION OF THE UNDERWRITING AGREEMENT

If, prior to the Latest Time for Termination:

- (1) in the absolute opinion of any of the Underwriter, the success of the Rights Issue would be materially and adversely affected by:
 - (a) the introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the absolute opinion of the Underwriter materially and adversely affects the business or the financial or trading position or prospects of the Group as a whole or is materially adverse in the context of the Rights Issue; or
 - (b) the occurrence of any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the absolute opinion of the Underwriter materially and adversely affects the business or the financial or trading position or prospects of the Group as a whole or materially and adversely prejudice the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- (2) any adverse change in market conditions (including without limitation, any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction on trading in securities) occurs which in the absolute opinion of the Underwriter is likely to materially or adversely affect the success of the Rights Issue or otherwise makes it inexpedient or inadvisable to proceed with the Rights Issue; or
- (3) there is any change in the circumstances of the Company or any member of the Group which in the absolute opinion of the Underwriter will adversely affect the prospects of the Company, including without limiting the generality of the foregoing the presentation of a petition or the passing of a resolution for the liquidation or winding up or similar event occurring in respect of any of member of the Group or the destruction of any material asset of the Group; or
- (4) any event of force majeure including, without limiting the generality thereof, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out which would, in the absolute opinion of the Underwriter materially and adversely affects the business or the financial or trading position or prospects of the Group as a whole; or
- (5) any other material adverse change in relation to the business or the financial or trading position or prospects of the Group as a whole whether or not ejusdem generis with any of the foregoing; or
- (6) any matter which, had it arisen or been discovered immediately before the date of the Prospectus and not having been disclosed in the Prospectus, would have constituted, in the absolute opinion of the Underwriter, a material omission in the context of the Rights Issue; or
- (7) any suspension in the trading of securities generally or the Company’s securities on the Stock Exchange for a period of more than twenty (20) consecutive Business Days otherwise than due to or in connection with or in relation to the Underwriting Agreement and/or the Rights Issue and excluding any suspension in connection with the clearance of the announcement or other matters in connection with the Underwriting Agreement and/or the Rights Issue; or
- (8) the Prospectus when published contains information (either as to business prospects or the condition of the Group or as to its compliance with any laws or the GEM Listing Rules or any applicable regulations) which has not prior to the date hereof been publicly announced or published by the Company and which may in the absolute opinion of the Underwriter be material to the Group as a whole upon completion of the Rights Issue and is likely to affect materially and adversely the success of the Rights Issue,

the Underwriter shall be entitled to terminate the Underwriting Agreement by notice in writing served on the Company prior to the Latest Time for Termination (the “**Termination Notice**”). For avoidance of any doubt, the Underwriter shall not rely on the global pandemic of COVID-19 and/or the impact or aftermath thereof as any ground or reason to terminate or rescind the Underwriting Agreement and/or the Rights Issue. If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed.

CHEQUES AND BANKER’S CASHIER ORDERS

All cheques and banker’s cashier orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or banker’s cashier is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid application will be rejected. Completion and return of this PAL together with a cheque or banker’s cashier order in payment for the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by you that the cheque or banker’s cashier order will be honoured on first presentation.

CERTIFICATES OF THE RIGHTS SHARES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to fulfilment of the conditions precedent of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be sent on Monday, 14 September 2020 to those Shareholders entitled thereto by ordinary post at their own risk to their registered addresses. You, except HKSCC Nominees Limited, will receive one share certificate for all the fully paid Rights Shares issued to you. If the Underwriting Agreement is terminated or not becoming unconditional, refund cheques, will be despatched on Monday, 14 September 2020 by ordinary post at the respective shareholders’ own risk to their registered addresses. Refund cheques in respect of wholly or partially unsuccessful applications for Excess Rights Shares (if any) are expected to be posted on Monday, 14 September 2020, by ordinary post to the applicants, at their own risk, to their registered addresses.

EXCESS RIGHTS SHARES

The Qualifying Shareholders may apply, by way of excess application, for Rights Shares representing (i) any of the Rights Shares provisionally allotted but not accepted by any of the Qualifying Shareholders prior to the Latest Time for Acceptance; (ii) subject to the provisions of the Underwriting Agreement, any entitlements of the Excluded Shareholders provisionally allotted to a nominee of the Company which are left unsold; and (iii) any of the Rights Shares created from the aggregation of fractions of the Rights Shares.

Application for excess Rights Shares may be made by completing and signing the EAF. The Directors will allocate the Excess Rights Shares to Qualifying Shareholders who apply for them on a pro rata basis on the number of Excess Rights Shares applied for under each excess application. No reference will be made to the Rights Shares subscribed through applications by PALs or the existing number of Shares held by Qualifying Shareholders. No preference will be given to applications for topping up odd-lot holdings to whole board lot holdings. It should be noted that the lodging of the EAF does not assure the Qualifying Shareholder of being allocated any Rights Shares in excess of those of his/her/its provisional allotments.

If a Qualifying Shareholder wishes to apply for any Rights Shares in addition to his/her/its provisional allotment, he/she/it must complete and sign an EAF enclosed with the Prospectus and lodge it, together with a separate remittance for the amount payable in respect of the Excess Rights Shares applied for, with the Registrar by 4:00 p.m. on Friday, 4 September 2020 (or, under bad weather conditions, such later date as mentioned in the paragraph headed “Effect of Bad Weather” below). All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**Chinese Strategic Holdings Limited-Excess Application Account**” and crossed “**Account Payee Only**”. No receipt will be issued in respect of any remittance received.

FRACTIONAL ENTITLEMENTS

In any event, fractions of the Rights Shares will not be allotted to any of the Qualifying Shareholders, and fractional entitlements will be rounded down to the nearest whole number of Rights Shares. Any Rights Shares created from the aggregation of fractions of the Rights Shares will be made available for excess application by the Qualifying Shareholders accordingly.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL shall only be sent to Qualifying Shareholders.

The Prospectus Documents have not been and will not be registered under any applicable securities of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong.

Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant jurisdictions including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company and the Underwriter that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. No application for Rights Shares will be accepted from the Excluded Shareholders (if any). The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong. If you are in any doubt as to your position, you should consult your professional advisers.

EFFECT OF BAD WEATHER

Whenever any part of the expected timetable of the Rights Issue as enlisted in the provisions of the Underwriting Agreement may be interrupted by a typhoon, a “black” rainstorm warning or “extreme conditions after super typhoons” announced by the Government of Hong Kong (“**Extreme Conditions**”), the Company shall properly inform the Shareholders of the corresponding contingency arrangements, which contingency arrangements shall include the Latest Time for Acceptance not taking place on the time as scheduled:

- (a) if a tropical cyclone warning signal no. 8 or above, a “**black**” rainstorm warning and/or Extreme Conditions is/are in force in Hong Kong at any local time before 12:00 noon but no longer in force after 12:00 noon on the day on which the Latest Time for Acceptance is initially scheduled to fall, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same day; or
- (b) if a tropical cyclone warning signal no. 8 or above, a “**black**” rainstorm warning and/or Extreme Conditions is/are in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the day on which the Latest Time for Acceptance is initially scheduled to fall, the Latest Time for Acceptance will be extended to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on Friday, 4 September 2020, the dates mentioned herein may be affected. The Company will notify the Shareholders by way of announcement(s) on any change to the expected timetable as soon as practicable.

GENERAL

Lodgment of this PAL with, where relevant, the “Form of Transfer and Nomination” purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates.

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at Unit 1, 21/F, Yue Xiu Building, Nos. 160-174 Lockhart Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above for the attention of Privacy Compliance Officer.

Yours faithfully,
For and on behalf of
Chinese Strategic Holdings Limited
Lam Kwok Hing Wilfred
Chairman



華人策略控股有限公司

Chinese Strategic Holdings Limited

(於百慕達註冊成立之有限公司)

(股份代號：8089)

敬啟者：

緒言

茲提述華人策略控股有限公司於二零二零年八月二十一日就供股刊發之供股章程（「供股章程」）。除非文義另有所指，否則供股章程所界定之詞彙與本表格所採用者具有相同涵義。根據供股章程所載之條款，董事已按每股供股股份港幣0.08元之認購價向閣下暫定配發若干數目之供股股份，基準為於記錄日期（即二零二零年六月三十日（星期二））每持有兩(2)股以閣下名義登記之現有股份獲配發一(1)股供股股份。閣下於記錄日期持有之股份數目載於表格甲之甲欄，而閣下獲暫定配發之供股股份數目載於表格甲之乙欄。

供股股份

供股股份一經發行、配發及繳足股款後，將與已發行股份在各方面享有同地位。繳足股款的供股股份持有人將有權收取於供股股份配發及發行當日或之後可能宣派、作出或派付的一切日後股息及分派。

待未繳股款及繳足股款供股股份獲批准於聯交所上市及買賣以及遵守香港結算之股份接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自該等未繳股款及繳足股款供股股份各自開始於聯交所買賣日期或香港結算釐定的有關其他日期起於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易須於其後第二個交易日在中央結算系統進行交收。在中央結算系統進行的一切活動均須依據不時生效的中央結算系統一般規則及中央結算系統運作程序規則進行。

接納手續

閣下如欲悉數接納暫定配額，須於二零二零年九月四日（星期五）（或於惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後日期）下午四時正前，按本通知書所列印之指示將本暫定配額通知書整份連同表格甲之丙欄所示接納時應繳付之全部港幣股款，送交股份過戶登記處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。所有股款須以港幣支票繳付並由香港持牌銀行賬戶開出，或須透過銀行本票由香港持牌銀行發出，註明抬頭人為「Chinese Strategic Holdings Limited – Rights Issue Account」，並以「只准入抬頭人賬戶」劃線方式開出。支付有關款項後，將表示根據本暫定配額通知書及供股章程之條款，並在本公司組織章程大綱及章程細則之規限下，接納供股股份暫定配額。概不會就有關股款發出收據。

敬請注意，除非如上文所述於二零二零年九月四日（星期五）（或於惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後日期）下午四時正前接獲原承配人或任何有效承讓暫定配額之人士交回本暫定配額通知書連同表格甲內之丙欄所示之適當股款，否則本通知書下之有關暫定配額及其項下之一切權利及配額將被視作放棄並予以註銷。即使暫定配額通知書並未遵照暫定配額通知書之相關指示填妥，本公司毋需但可全權酌情決定視暫定配額通知書為有效，並使遞交暫定配額通知書之人士或其代表受其約束。

分拆

閣下如僅欲接納部分暫定配額，或轉讓閣下根據本通知書獲暫定配發之供股股份之部分認購權，或向超過一名人士轉讓閣下之全部或部分權利，則須不遲於二零二零年八月二十七日（星期四）下午四時正將原暫定配額通知書交回及送達股份過戶登記處聯合證券登記有限公司予以註銷，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室，股份過戶登記處將會註銷原暫定配額通知書並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於閣下交出原暫定配額通知書後第二個營業日上午九時正後於聯合證券登記有限公司（地址見上文）領取。

轉讓

閣下如欲轉讓 閣下根據本通知書獲暫定配發之供股股份之全部認購權，必須填妥及簽署「轉讓及提名表格」（表格乙），並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」（表格丙），並須不遲於二零二零年九月四日（星期五）（或於惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後日期）下午四時正將本暫定配額通知書整份連同表格甲內之丙欄所示接納時應繳付之全部股款送交股份過戶登記處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。

務請注意， 閣下轉讓有關供股股份之認購權予承讓人時須繳付香港從價印花稅，而承讓人於接納有關權利時亦須繳付香港從價印花稅。

終止包銷協議

倘於最後終止時限前：

- (1) 包銷商全權認為，下列事件會對順利完成供股產生重大不利影響：
 - (a) 頒佈任何新法例或法規或現時之法例或法規（或其有關司法詮釋）出現任何變動或出現任何其他事件（不論其性質），而包銷商全權認為令本集團之整體業務或財務或經營狀況或前景受到重大不利影響，或對供股造成重大不利影響；或
 - (b) 任何地方、國家或國際間發生有關政治、軍事、金融、經濟或其他性質（無論是否與任何上述者屬同一類別）之事件或變動（無論是否在包銷協議日期之前及／或之後發生或持續發生之一連串事件或變動其中一部分），或任何地方、國家或國際間爆發敵對衝突或武裝衝突或衝突升級，或發生可影響本地證券市場之事件，而包銷商全權認為可能令本集團整體業務或財政或經營狀況或前景受到重大不利影響或令供股之成功進行受到重大不利影響，或基於其他理由導致不適宜或不應進行供股；或
- (2) 市場狀況出現任何不利變動（包括但不限於財政或貨幣政策或外匯或貨幣市場之任何變動、證券買賣被暫停或受到重大限制），而包銷商全權認為可能對供股之成功進行造成重大不利影響，或基於其他理由導致不適宜或不應進行供股；或
- (3) 本公司或本集團任何成員公司之情況出現任何變動，而包銷商全權認為將令本公司之前景受到不利影響，包括（但不限於上述一般性情況）本集團任何成員公司被申請清盤或通過決議案清盤或結業或出現類似事件或本集團任何重大資產被損毀；或
- (4) 任何不可抗力事件，包括（但不限於其一般性情況）任何天災、戰爭、暴動、動亂、騷亂、火災、水災、爆炸、疫症、恐怖活動、罷工或停工，而包銷商全權認為將令本集團整體業務或財政或經營狀況或前景受到重大不利影響；或
- (5) 有關本集團整體業務或財務或經營狀況或前景出現任何其他重大不利變動（無論是否與上述任何一項屬同一類別）；或
- (6) 任何事件倘於緊接供股章程日期前出現或發現，惟並無於供股章程內披露，而包銷商全權認為將對供股而言構成重大遺漏者；或
- (7) 聯交所二十(20)個連續營業日以上全面暫停證券買賣或本公司證券之買賣（因或與包銷協議及／或供股相關者及涉及審批有關包銷協議及／或供股的公佈或其他事宜而暫停買賣者則除外）；或
- (8) 供股章程刊發時載有於包銷協議日期之前未經本公司公開宣佈或刊發之資料（不論是關於本集團之業務前景或狀況或關於本集團遵守任何法例或GEM上市規則或任何適用規例），而包銷商可能全權認為在供股完成後對本集團整體而言屬重大，並很可能對成功進行供股造成重大不利影響，

包銷商有權可於最後終止時限之前向本公司發出書面通知（「終止通知」）終止包銷協議。為免生疑，包銷商不應倚賴 COVID-19 全球大流行及／或疫情所帶來的影響或後果，作為終止或廢止包銷協議及／或供股的理由。倘包銷商終止包銷協議，則將不會進行供股。

支票及銀行本票

所有支票及銀行本票將於收訖後過戶，而有關款項賺取的所有利息將撥歸本公司所有。在不影響本公司與此有關的其他權利的情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未獲兌現的暫定配額通知書，而在該情況下，該暫定配額及其項下一切權利將被視作已遭放棄而被註銷。閣下須於申請認購供股股份時支付應付之準確金額，支付金額不足之申請會遭拒絕受理。填妥本暫定配額通知書並連同繳付供股股份之股款支票或銀行本票一併交回（不論由合資格股東或任何指定承讓人交回），即表示閣下保證支票或銀行本票可於首次過戶時兌現。

供股股份的股票及供股的退款支票

待達成供股的先決條件後，預期繳足股款供股股份的股票將於二零二零年九月十四日（星期一）以普通郵寄方式寄發予有權接收股東的登記地址，郵誤風險概由彼等自行承擔。閣下（香港中央結算（代理人）有限公司除外）將就所有獲發之繳足股款供股股份收取一張股票。倘包銷協議終止或並未成為無條件，則退款支票將於二零二零年九月十四日（星期一）以普通郵寄方式寄發予相關股東之登記地址，郵誤風險概由彼等自行承擔。有關全部或部分不獲接納的額外供股股份申請的退款支票（如有），預期將於二零二零年九月十四日（星期一）以普通郵寄方式寄發予該等申請人的登記地址，郵誤風險概由彼等自行承擔。

額外供股股份

合資格股東可以額外申請之方式申請認購(i)於最後接納時限前已暫定配發但未獲任何合資格股東接納的任何供股股份；(ii)根據包銷協議之條款，暫定配發予本公司代名人之任何尚未出售之除外股東權利；及(iii)彙集零碎供股股份所產生之任何供股股份。

合資格股東可填妥及簽署額外申請表格申請認購額外供股股份。董事將根據每份額外申請下所申請認購的額外供股股份數目，按比例將任何額外供股股份配發予作出申請的合資格股東。概不會參考透過暫定配額通知書申請認購的供股股份，或合資格股東所持有的現有股份數目。概不會優先處理用於補足所持碎股至完整買賣單位的申請。應注意，交回額外申請表格並不保證合資格股東將獲配發超出其暫定配額之任何供股股份。

合資格股東如欲申請認購其暫定配額以外之任何供股股份，則必須填妥並簽署隨附供股章程之額外申請表格，並於二零二零年九月四日（星期五）（或於惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後日期）下午四時正之前，連同就所申請額外供股股份應付之獨立股款一併交回股份過戶登記處。所有股款必須以港幣繳付，支票須由香港持牌銀行的賬戶開出，或銀行本票則須由香港持牌銀行發出，兩者均須註明收款人為「**Chinese Strategic Holdings Limited – Excess Application Account**」及以「**只准入抬頭人賬戶**」方式劃線開出。概不會就任何已收取股款發出收據。

零碎配額

任何情況下，零碎供股股份將不會配發予任何合資格股東，而零碎配額將向下約整至最接近之供股股份整數。彙集零碎供股股份所產生之任何供股股份將可供合資格股東相應作出額外申請。

派發本暫定配額通知書及其他供股章程文件

暫定配額通知書只可向合資格股東寄發。

供股章程文件並無且將不會根據香港以外任何司法權區之任何適用證券法例進行登記。

本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發章程文件。

因此，任何人士如在香港以外任何地區接獲任何供股章程文件，除非在該地區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

任何身處香港以外地區之人士如有意申請供股股份，必須確保本身全面遵守有關司法權區之法律及規例，包括取得任何政府或其他方面同意及繳付任何稅項及徵費。填妥、簽署及交回本暫定配額通知書後，供股股份之每名認購人將被視為已向本公司及包銷商保證，彼等已全面遵守該等當地註冊、法律及監管規定。為免生疑問，香港結算及香港中央結算（代理人）有限公司概不受限於上述任何聲明及保證。本公司將不會接納除外股東認購供股股份的申請（如有）。本公司保留權利在其相信接納任何供股股份認購申請將觸犯香港境外任何司法權區之適用證券或其他法律或規例之情況下，拒絕接納有關認購申請。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。

惡劣天氣之影響

每當包銷協議條文所載的供股預期時間表的任何部分因颱風、「黑色」暴雨警告或香港政府宣佈出現「超強颱風後的極端情況」（「極端情況」）而被迫中斷時，本公司應妥為知會股東相應應急安排，應急安排應包括未能如期發生之最後接納時限：

- (a) 倘八號或以上熱帶氣旋警告信號、「黑色」暴雨警告及／或極端情況於最後接納時限按計劃初步到期之日的當地中午十二時正前的任何時間在香港生效但於中午十二時正後不再生效，則最後接納時限將延長至當日下午五時正；或
- (b) 倘八號或以上熱帶氣旋警告信號、「黑色」暴雨警告及／或極端情況於最後接納時限按計劃初步到期之日的當地中午十二時正至下午四時正期間的任何時間在香港生效，則最後接納時限將延長至於上午九時正至下午四時正期間任何時間該等警告均未生效的下一營業日的下午四時正。

倘最後接納時限並無於二零二零年九月四日（星期五）發生，則本供股章程所述之日期可能受到影響。本公司將就預期時間表之任何變動在實際可行的情況下盡快以公佈之方式通知股東。

一般事項

遞交本暫定配額通知書及（在有關情況下）擬由獲發人士簽署之「轉讓及提名表格」，將為最終擁有權證明，顯示遞交有關文件之人士有權處理有關文件及接收分拆配額函件及／或股票。

填妥、簽署及交回本暫定配額通知書隨附之表格，即表示閣下同意向本公司、股份過戶登記處及／或其各自之顧問及代理披露個人資料及其所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。《個人資料（私隱）條例》（香港法例第486章）賦予證券持有人權利，可確定本公司或股份過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料（私隱）條例》（香港法例第486章），本公司及股份過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類訊息之所有要求，應寄往(i)本公司之香港主要營業地點（地址為香港灣仔駱克道160-174號越秀大廈21樓1室）或根據適用法例不時通知之地址，並以本公司之公司秘書為收件人；或(ii)（視情況而定）寄往股份過戶登記處（地址見上文）並以私隱事務主任為收件人。

此 致

列位合資格股東 台照

代表
華人策略控股有限公司
主席
林國興
謹啟

二零二零年八月二十一日