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(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
DISPOSAL OF THE
ENTIRE ISSUED SHARE CAPITAL IN
ORIENT APEX INVESTMENTS LIMITED**

Financial Adviser



Euto Capital Partners Limited

Reference is made to the announcement (the “**Announcement**”) of Yin He Holdings Limited (the “**Company**”) dated 30 June 2020 in relation to, among other things, the proposed disposal of the entire issued share capital in Orient Apex Investments Limited. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Purchaser (i.e. Just Young Limited) is an Independent Third Party to the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries.

The Company would like to supplement that the sole ultimate beneficial owner is Mr. Lee Cheuk Yin Dannis, who is also an Independent Third Party to the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries.

By order of the Board of
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 27 August 2020

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Director are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.