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EJE (HONG KONG) HOLDINGS LIMITED
壹家壹品 (香港) 控股有限公司 *
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8101)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 28 AUGUST 2020

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) as set out in the notice of the extraordinary general meeting on 13 August 2020 (the “**EGM Notice**”) of EJE (Hong Kong) Holdings Limited (the “**Company**”) was duly passed by the shareholders of the Company by way of poll at the extraordinary general meeting (the “**EGM**”) held on 28 August 2020.

Reference is made to the EGM Notice and the circular of the Company dated 13 August 2020 (the “**Circular**”) in relation to, among other things, subject to and conditional upon, among other things, the granting by the GEM Listing Committee of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) the listing of, and permission to deal in, the Consolidated Shares (as defined below) in issue, with effect from the second business day immediately following the date on which this resolution is passed, being a day on which shares of the Company are traded on the Stock Exchange:

- (a) every ten (10) issued and unissued shares of par value of HK\$0.025 each in the share capital of the Company be consolidated into one (1) share of par value of HK\$0.25 each (each a “**Consolidated Share**”) in the share capital of the Company (the “**Share Consolidation**”);
- (b) all of the Consolidated Shares shall rank pari passu with each other in all respects and have the rights and privileges and be subject to the restrictions in respect of ordinary shares contained in the memorandum and articles of association of the Company;
- (c) all fractional Consolidated Shares resulting from the Share Consolidation will be disregarded and will not be issued to the Shareholder(s) concerned, but all such fractional Consolidated Shares will be aggregated and, if possible, sold and retained for the benefit of the Company in such manner and on such terms as the directors of the Company (the “**Directors**”, each a “**Director**”) may think fit; and

** For identification purpose only*

- (d) any one Director and such person or persons authorised by the Directors be and are hereby authorised to do all such acts and things and to sign and execute all such documents, including under seal where applicable, on behalf of the Company, as they shall, in their absolute discretion, consider necessary, desirable or expedient to implement and give effect to any or all of the foregoing.”

RESULTS OF THE EGM

The Board is pleased to announce that the Resolution was duly passed by the shareholders of the Company by way of poll in accordance with the GEM Listing Rules at the EGM held at Room 01B, 23rd Floor, China Insurance Group Building, 141 Des Voeux Road Central, 61–65 Gilman Street and 73 Connaught Road Central, Hong Kong on 28 August 2020 at 10:30 a.m. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The results of the poll were as follows:

| Ordinary resolutions | Number of votes (%) | |
|---|-----------------------|-----------|
| | For | Against |
| To approve the Share Consolidation (as defined in the Notice) | 797,110,800 (100%) | 0 (0%) |

As more than 50% of the votes were cast in favour of each of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution of the Company.

Notes:

1. The description of the Resolutions is by way of summary only. The full text appears in the EGM Notice.
2. The total number of shares of the Company in issue as at the date of the EGM: 2,892,000,000 shares.
3. No shareholders of the Company were required to abstain from voting on the Resolutions at the EGM.
4. The total number of shares of the Company entitling the holder to attend and vote only against the Resolutions at the EGM: Nil.

5. The total number of shares of the Company entitling the holders to attend and to vote for or against the Resolutions at the EGM: 2,892,000,000.

By order of the Board
EJE (Hong Kong) Holdings Limited
Mr. Chau Tsz Kong Alan
Executive Director

Hong Kong, 28 August 2020

As at the date of this announcement, the executive Directors are Mr. Qin Yuquan, Mr. Hung Cho Sing and Mr. Chau Tsz Kong Alan and the independent non-executive Directors are Mr. Tang Kin Chor, Mr. Chan Chun Wing and Mr. Yiu Shung Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at <http://www.ejeliving.com>.