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EJE (HONG KONG) HOLDINGS LIMITED
壹家壹品 (香港) 控股有限公司 *
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8101)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 28 AUGUST 2020

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) as set out in the notice of the extraordinary general meeting on 31 July 2020 (the “**EGM Notice**”) of EJE (Hong Kong) Holdings Limited (the “**Company**”) was duly passed by the shareholders of the Company by way of poll at the extraordinary general meeting (the “**EGM**”) held on 28 August 2020.

Reference is made to the EGM Notice and the circular of the Company dated 31 July 2020 (the “**Circular**”) in relation to, among other things,

- (A) the entering into of the deed of extension (the “**Extension Deed**”) dated 3 July 2020 and the supplemental deed (the “**Supplemental Deed**”) dated 24 July 2020 between the Company and Legendary Idea Limited (“**Bondholder**”) as holder of the convertible bonds in the outstanding principal amount of HK\$212,000,000 issued by the Company (the “**Convertible Bond**”) in relation to, among other things, the alteration (the “**Alteration**”) of the maturity date of the Convertible Bond (a copy of the Extension Deed and the Supplemental Deed having been produced to the EGM and marked “A” and “B” and initialed by the chairman of the EGM for the purpose of identification), and the transactions contemplated thereunder (including but not limited to the Alteration) be and are hereby approved, confirmed and ratified;
- (B) the board of directors of the Company (the “**Directors**”) be and is hereby granted a specific mandate to allot and issue of the conversion shares upon exercise of the conversion rights attached to the Convertible Bond in accordance with the terms and conditions of the Convertible Bond as altered by the Extension Deed and the Supplemental Deed; and

* For identification purpose only

(C) any one or more Directors be and are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as they may in their discretion consider necessary, desirable or expedient to carry out and implement the Extension Deed and the Supplemental Deed and the transactions contemplated thereunder into full effect and to agree to such variation, amendment or waiver as are in the reasonable opinion of the Directors in the interests of the Company and its Shareholders as a whole provided that such variation, amendment or waiver shall not be fundamentally different from the terms as provided in the Extension Deed and the Supplemental Deed.”

RESULTS OF THE EGM

The Board is pleased to announce that the Resolution was duly passed by the shareholders of the Company by way of poll in accordance with the GEM Listing Rules at the EGM held at Room 01B, 23rd Floor, China Insurance Group Building, 141 Des Voeux Road Central, 61–65 Gilman Street and 73 Connaught Road Central, Hong Kong on 28 August 2020 at 11:00 a.m. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The results of the poll were as follows:

Ordinary resolutions	Number of votes (%)	
	For	Against
To confirm, approve and ratify the Extension Deed and the Supplemental Deed between the Company and the Bondholder concerning the Convertible Bond in relation to, among other things, the Alteration and the transactions contemplated thereunder.	797,110,800 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution of the Company.

Notes:

1. The description of the Resolutions is by way of summary only. The full text appears in the EGM Notice.
2. The total number of shares of the Company in issue as at the date of the EGM: 2,892,000,000 shares.
3. No shareholders of the Company were required to abstain from voting on the Resolutions at the EGM.

4. The total number of shares of the Company entitling the holder to attend and vote only against the Resolutions at the EGM: Nil.
5. The total number of shares of the Company entitling the holders to attend and to vote for or against the Resolutions at the EGM: 2,892,000,000.

By order of the Board
EJE (Hong Kong) Holdings Limited
Mr. Chau Tsz Kong Alan
Executive Director

Hong Kong, 28 August 2020

As at the date of this announcement, the executive Directors are Mr. Qin Yuquan, Mr. Hung Cho Sing and Mr. Chau Tsz Kong Alan and the independent non-executive Directors are Mr. Tang Kin Chor, Mr. Chan Chun Wing and Mr. Yiu Shung Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at <http://www.ejeliving.com>.