

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/8/2020

To : Hong Kong Exchanges and Clearing Limited

	China 33 Media Group Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	1/9/2020

I. Movements in Authorised Share Capital

T. Movements in Authonsed Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>8087</u> Descrip	otion :	China	a 33				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	4,000,000,000	US\$0.01	US\$40,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	4,000,000,000	US\$0.01	US\$40,000,000.00				
(2) Stock code :Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : Descri	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th	- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

US\$40,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary share		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	576,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	576,000,000			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	f the Issuer)			
Particulars of share option scheme					issued during the	
including EGM		Movement dur	ring the month		-	thereto as at close of
approval date (dd/mm/yyyy) and class of shares			-		thereto	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.29						
Share Option						
Scheme						
adopted on						
17/12/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	57,600,000
(Note 1)						
2.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares (Note 1)						
3.Exercise Price HK\$						
Meeting approved (/ /) Ordinary shares						
(Note 1)		Tc		nary shares) ence shares) Other class)	<u>Nil</u>	
Total funds raised d of options (State cu		onth from exercis	3e	Nil		

Warrants to Issue Shares of	f the Issuer	which are to	be Listed
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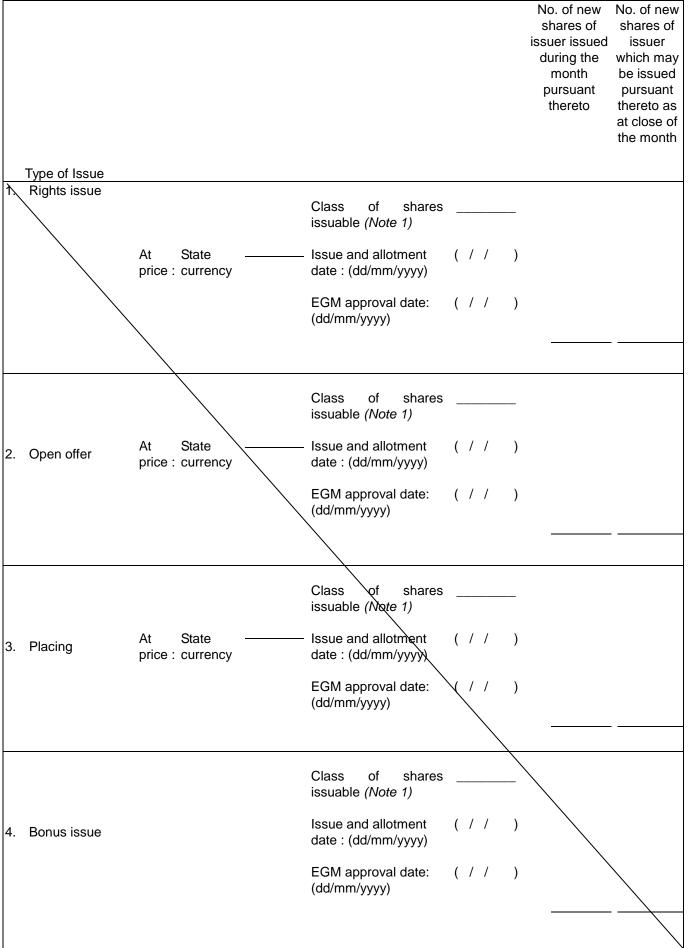
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(/ /)				
	\backslash					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	\					
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(
Class of shares		\				
Outra and attack and a s			\backslash			
(if applicable)		N				
(dd/mm/yyyy)	(/ /)				
(/ /)						
Stock code (if listed) Class of shares				Ň	\backslash	
issuable (Note 1)					\backslash	
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		\mathbf{i}
			(Preferen	ce shares)		
			(U	other class)		- \

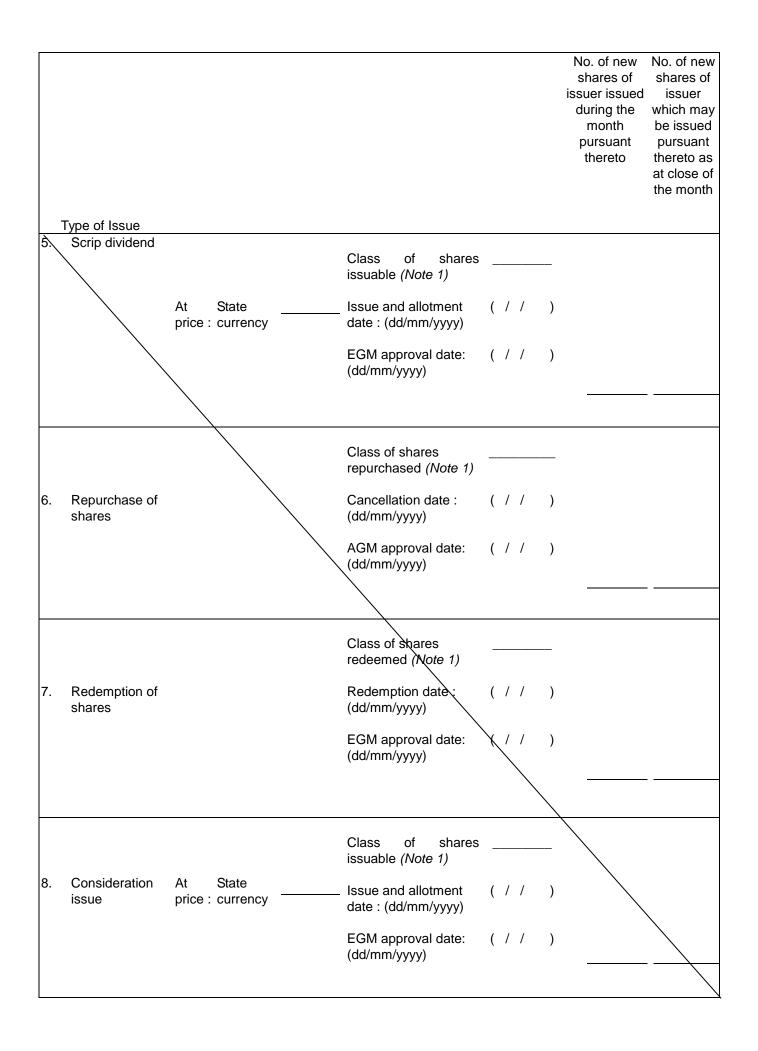
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Olace and deparintion	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed)	- - 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.						
	- \					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
<u>3.</u>	-					
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)					
<u>4.</u>	- - -					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		I	otal C. (Ordina (Preferend (Ot	ry shares) ce shares) ther class)		

	1	
	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
<u>Ъ</u>		
shares (Note 1)	1	
2.		
shares (Note 1)		
3.		
0		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\vdash	Type of Issue			
9.	Capital reorganisation	Class of shares issuable (Note 1)		
		Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10.	Other: At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		AGM approval date: (dd/mm/yyyy) (/ /		
		Total E. (Ordinary shares (Preference shares) (Other class))	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ed Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (Note 2) all money due to the listed issuer in respect of the issue of securities has been received by it: (i)

(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.