

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy | v): <u>31/8/2020</u> | | |
|-------------------------------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and Clea | aring Limited | | |
| Name of Issuer YIN HE | HOLDINGS LIMIT | ED | |
| Date Submitted 1/9/202 | 0 | | |
| I. Movements in Authorised Share C | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>8260</u> Descri | ption: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HKD0.01 | HKD50,000,000 |
| Increase/(decrease) | | | - |
| Balance at close of the month | 5,000,000,000 | HKD0.01 | HKD50,000,000 |
| (2) Stock code : N/A Descri | ption : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| 2 | P | r⊵f | e۲ | œı | nce | Sh | ar | 2 |
|---|---|-----|----|----|-----|----|----|---|
| | | | | | | | | |

| Stock code : N/A Descrip | otion: Convert | ible Preferenc | e Shares |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HKD0.01 | HKD50,000,000 |
| Increase/(decrease) | - | | |
| Balance at close of the month | 5,000,000,000 | HKD0.01 | HKD50,000,000 |

3. Other Classes of Shares

| Stock code : N/A Descrip | tion : <u>N/A</u> | | |
|--------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State currency):

HKD100,000,000

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | e No. of other |
|--|---------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,723,629,967 | N/A | 64,586,519 | N/A |
| Increase/ (decrease) during the month | | N/A | <u> </u> | N/A |
| Balance at close of the month | 1,723,629,967 | N/A | 64,586,519 | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Opt | ion Schemes o | of the Issuer) | | | |
|----------------------------------|----------------|-----------------|----------------|------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | N | Novement durii | ng the month | | thereto | thereto as at close of |
| approval date | | | | | | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | Granted | LXCIOSCO | Caricelled | Lapseu | | |
| | | | | | | |
| Option Scheme | | | | | | |
| approved on | | | | | | |
| (40/00/0040) | | | | | | |
| (19/03/2013) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (14010-1) | | | | | | |
| 3. | | | | | | |
| <u>J.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | I A. (Ordinaı | | Nil | |
| | | | (Preference | e shares) | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised d | luring the moi | nth from exerci | se | | | |
| of options (State cu | | | | Nil | | |
| , , | • • | | | | | |

| Warrants to Issue Shares of the | e Issuer which | <u>are to be Li</u> | sted | | | |
|---|---------------------------------|--|--------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va at close o preceding month | of Exercised | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | - | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | , | , | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | <u> </u> | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | · | | |
| Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | \ . , | | | | | |
| | | То | | ary shares) | N/A | _ |
| | | | • | ce shares) other class) | N/A N/A | _ |
| | | | (C | ······· ························· | 1 N/ /\ | _ |

| Convertibles (i.e. Convertibles | ble ir | nto Shares | of th | e Issuer whi | ich ar | e to be List | ed) | | |
|--|--------|----------------------------------|-------|---|----------|----------------------------------|------------------------------------|--|---|
| Class and description | | Currency amount outstandir | | Amount at close of preceding month | | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible | | | | | | | | | |
| Preference Shares | | | | | | | | | |
| | | • | | | | | | | |
| | | HKD | | 64,586,519 | <u> </u> | - | 64,586,519 | | 64,586,519 |
| | | inary share | S | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. N/A | | (22/10/201 | 15) | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | - | | |
| Stock code (if listed) Class of shares | | | | | | | | | |
| issuable (Note 1) | | | | | | | | | |
| Subscription price | - | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | | (/ / |) | | | | | | |
| 3. N/A | | • | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Ctook and (if listed) | | | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | | | |
| issuable (Note 1) | | | | | | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) | | 1 1 1 | ` | | | | | | |
| (dd/mm/yyyy) 4. N/A | | (/ / |) | | | | | | |
| 4. IV/A | | | | | | | | | |
| - | | | | | | | | | |
| | | | | | | | | | |
| Stock code (if listed) | | | | | | | | · | - |
| Class of shares | | | | | | | | | |
| issuable (Note 1) | | | | | | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | | |
| (ii applicable) (dd/mm/yyyy) | | (/ / |) | | | | | | |
| (~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | , , , | | | Tota | I C. (Ordina | ary shares) | Nil | |
| | | | | | | (Preferen | ce shares) | N/A | - - |
| | | | | | | (O | ther class) | N/A | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. <u>N</u>/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

| Ot | her Movements in | Issued Sha | are Capital | | | | | | |
|----|---|------------|------------------|---|---|-----|-----|--|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / | ') | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / | ′) | | |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / | ′) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / | ′) | | |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (| / / | ′) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / | ′) | | |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (| / / | ′) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / | ′) | | |
| | | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / / | ′) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / / | ′) | | |
| | | | | | | | | N/A | N/A |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|-----------------------------|---|---|---|---|---|--|---|
| | | | Class of shares | _ | | | | | |
| 6. | Repurchase of shares | | repurchased (Note 1) Cancellation date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | 19/7 | 14/7 |
| | | | Class of shares redeemed (Note 1) | | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of ne shares o issuer which ma be issued pursuan thereto a at close of the mont |
|---|--|--|---|
| 10. Other (Please specify) At price: State currency | Class of shares ———————————————————————————————————— | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary shares (Preference shares (Other class |) <u>N/A</u>) <u>N/A</u> | - - - |
| Total increase / (decrease) in ordinary shares durin | , , , | Nil | |
| | (2) | N/A | |
| Total increase / (decrease) in preference shares du | uring the month (i.e. Total of A to E): | Nil | |
| Total increase / (decrease) in other classes of share E): | , | N/A | |
| (These figures should be the same as the relevant Capital").) | figures under II above ("Movements in | Issued Share | |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by:Fok Wai Man |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.