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Victory Securities (Holdings) Company Limited
勝利證券（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8540)

**SHARE PURCHASE PURSUANT TO
THE SHARE AWARD SCHEME**

Reference is made to the announcement (the “**Announcement**”) of Victory Securities (Holdings) Company Limited (the “**Company**”) dated 11 August 2020 in relation to the adoption of the Share Award Scheme (the “**Scheme**”) by the board (the “**Board**”) of directors (the “**Directors**”) of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company was informed by the Trustee that it had purchased a total of 5,980,000 Shares on the market during August 2020 for the purpose of the Scheme. Details of the purchases and the latest information about the Shares held by the Trustee are as follows:

Trade dates:	20 and 21 August 2020
Settlement dates:	24 and 25 August 2020
Total number of shares purchased:	5,980,000
Percentage of the Shares purchased to the total number of issued share capital of the Company as at the date of this announcement:	Approximately 2.99%
Average consideration per Share:	Approximately HK\$1.26
Total consideration for Shares purchased (excluding all related expenses, transaction levy, brokerage fee and stamp duty):	HK\$7,534,800
Balance of number of Shares held by the Trustee immediately after the purchase:	5,980,000

By Order of the Board
Victory Securities (Holdings) Company Limited
Chan Ying Kit
Chairman

Hong Kong, 1 September 2020

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company (www.victorysec.com.hk).