

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2020

To: Hong Kong Exchanges and Cle	aring Limited						
ame of Issuer  Madison Holdings Group Limited  ate Submitted  03/09/2020							
I. Movements in Authorised Share (	Capital						
1. Ordinary Shares							
(1) Stock code : 8057 Desc	ription: Ordinary	Share					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding mont	h 10,000,000,000	0.001	10,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	0.001	10,000,000				
(2) Stock code : N/A Desc	ription : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	hN/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

2. Preference Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month  $(\mathit{HKD})$  :

10,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,192,726,898	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	5,192,726,898	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	ion Schemes o	of the Issuer)			
Particulars of	'		,		No. of new shares	No. of new shares of
share option					of issuer issued	issuer which may be
scheme					during the month	issued pursuant
including EGM		Movement dur	ring the month		pursuant thereto	thereto as at close of
approval date					<del>_</del>	the month
(dd/mm/yyyy) and						
class of shares	Crontod	Cyaraiaad	Consolled	Lancad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	_					
Option scheme	_					
(21/09/2015)	_					
Granted on	_					
17/12/2015	_					
Exercise Price	_					
HK\$0.80	_					
per share	_					
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	181,000,000
(Note 1)						
2. Share						
Option scheme	_					
(21/09/2015)	_					
Granted on	_					
3 April 2018	_					
Exercise Price	_					
HK\$1.89	_					
per share	_					
Ordinary	_					
shares	- Nil	Nil	Nil	100,000	Nil	199,900,000
(Note 1)				100,000	INII	199,900,000
(Note 1)						
3. Share						
Option scheme	_					
(21/09/2015)	_					
Granted on	_					
	_					
13 December						

2018						
Exercise Price						
HK\$1.12						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	48,000,000
(Note 1)						
4. Share						
Option scheme						
(21/09/2015)						
Granted on						
6 December						
2019						
Exercise Price						
HK\$0.207						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	134,300,000
(Note 1)						
		Tot	al A. (Ordir	nary shares)	Nil	
			(Prefere	nce shares)	N/A	_
			(	Other class)	N/A	_
Total funds raised durin	g the month	n from exerci	se	-		_
of options (State curren				Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		,				
(dd/mm/yyyy) 2. N/A	( / /	)	_			
2. N/A						
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	1				
4. N/A	( / /		_			
(    /   /     ) Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration Shares to	•	N/A	0	2,923,712	0	2,657,920
Mr. Samuel Lin Jr.						
	_					
Stock code (if listed) 80	057					
Class of shares						
	rdinary K\$1.1					
EGM approval date	<b>Ν</b> Φ1.1	<del></del>				
(if applicable)						
(dd/mm/yyyy))	(28/07/2017)					
2. Consideration Shares to	HKD	N/A	0	8,771,137	0	7,973,761
Star Beauty Holdings	<u> </u>					
Limited	<u> </u>					
Stock code (if listed) 80						-
Class of shares	J31					
	rdinary					
· · · · · · · · · · · · · · · · · · ·	K\$1.1					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(28/07/2017)					
3. Convertible Bonds to	HKD	N/A	0	150,000,000	0	136,363,636
Bartha Holdings Limited			•		· ·	.00,000,000
	<del></del>					
Stock code (if listed) 80	)57					
Class of shares issuable (Note 1) O	rdinary					
	K\$1.1	<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(28/07/2017)					
4. N/A	<u> </u>					
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	,	To	tal C. (Ordina		Nil	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. <u>N</u>/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements ir	n Issued Share Capital							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares						
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	<u>N/A</u>
			Class of shares						
			issuable (Note 1)						
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
			Class of shares issuable (Note 1)						
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date:	(	/	/	)		
			(dd/mm/yyyy)					N/A	N/A
								<u> </u>	
			Class of shares	_					
4.	Bonus issue		issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	•			,	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			· · · · · · · · · · · · · · · · · · ·					N/A	N/A
			Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of shares						
			redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of shares						
	0	0	issuable (Note 1)		,	,	`		
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)				)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI/A	NI/A
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	,	<b>N</b> 1/0
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
	Total E. (Ordin shar		
	(Preference shar	res) N/A	
	(Other cla	uss) N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares of	,		
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A	to N/A	<b>\</b>
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movemen	ts in Issued Share	
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The

	Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	tted by:Kuo Kwan
Title:	Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.	It there is insufficient space, please append the prescribed continuation sheet.