日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Primary Energy Holdings Limited
Date Submitted	05/10/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8117</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,920,000,000	HK\$0.0625	HK\$120,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,920,000,000	<u>HK\$0.0625</u>	HK\$120,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u>\</u>
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	N/A Descri	ption :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of th	he month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A	<u>A</u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	f precedii	ng month	N/A	N/A	N/A
Increase/(decreas	e)	-	N/A	-	N/A
Balance at close o	of the mor	ith _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State* **HK\$120,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,023,987,439	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,023,987,439	N/A	N/A	N/A

	er Snare Op	tion Schemes of	the Issuer)			
Particulars of					No. of new	No. of new shares of
share option						issuer which may be
scheme					issued during the	issued pursuant
including EGM		Movement durir	na the mont	h		thereto as at close of
approval date			. <u></u>		thereto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
granted on						
10/04/2015 with						
the exercise						
price of HK\$0.87 per share						
pursuant to						
Share Option						
Scheme adopted						
on 08/05/2012						
(Ordinary shares)	NIL	NIL	NIL	2,000,000	NIL	56,870,000
(Note 1)						
2.						
<u> </u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
	N1/A	N1/A	N1/A	N1/A	N1/A	N1/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		_				
		Tot		linary shares)	NIL	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised d	uring the mo	onth from exercise	9	. ,		
of options (State cu				NIL		
	37					

Share Options (under Share Option Schemes of the Issuer)

Narrants to Issue Shares of the					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants Date of expiry - dd/mm/yyyy) 1. N/A	l Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as a close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares issuable <i>(Note 1)</i>	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy))				
2. N/A)				
	N/A	N/A	N/A	N/A	N/A	N/A
	N1/A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy))				
3. N/A	(/ /)				
0.1077						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares issuable <i>(Note 1)</i>	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1)</i> Subscription price	N/A N/A					
EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	NIL	
				ce shares)	N/A	-
				ther class)	N/A	-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N1/A					
issuable (<i>Note 1)</i> Subscription price	N/A N/A					
EGM approval date	IN/#					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
		N1/A	N1/A	N1/A	N1/A	K1/A
Stock code (if listed)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
0. 14/7						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N1/A					
issuable (<i>Note 1)</i> Subscription price	<u> </u>					
EGM approval date	N/73					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u>N/A</u>	<u>IN//</u> ``				N/A
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordina		NIL	_
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Ful	ons (other than under Share Option Schemes) Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
2.	_N/A		
	(/ /) shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /) shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	N/A
	(Preference shares) (Other class)	N/A N/A	- - -

shares of sh issuer issu issued m during the is month pu pursuant ther thereto close	
I. Rights issue At price : State currency Class of shares	of new ares of er which nay be ssued ursuant eto as at se of the nonth
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/	
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (// /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (// /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (// /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (//) (dd/mm/yyyy)	
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2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares (/ /) N/A 4. Bonus issue Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (idd/mm/yyyy) Issue and allotment (/ /) I Issue and allotment (idd/mm/yyyy) Issue and allotment (/ /) I Issue and allotment (idd/mm/yyyy) I I </td <td></td>	
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
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At price : State	
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State cu	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A (dd/mm/yyyy)	
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(dd/mm/yyyy) N/A Class of shares issuable (Note 1) 4. Bonus issue LegM approval date: (///) (dd/mm/yyyy)	
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4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)	N/A
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)	
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
(dd/mm/yyyy)	
	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	<u> </u>		
5.	Scrip dividend	At price : State	issuable <i>(Note 1)</i> Issue and allotment (/ /)		
0.		currency —	<pre>date : (dd/mm/yyyy)</pre>	`		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Class of shares repurchased (<i>Note 1)</i>			
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
					<u> </u>	<u>N/A</u> _
			Class of shares redeemed (<i>Note 1)</i>			
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>			
8.	Consideration issue	At price : State currency ——)		
			EGM approval date: (/ / (dd/mm/yyyy))		
1					N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal share: (Preference share: (Other class)	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The
	Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Wong Chun Sing

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. *"Identical" means in this context:*

- the securities are of the same nominal value with the same amount called up or paid up;
- they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.