

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	For the month ended (dd/mm/yyyy): 30 September 2020						
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer A	ID Life Science Ho	ldings Limited					
Date Submitted 6	October 2020						
I. Movements in Authorised Share Ca	pital						
1. Ordinary Shares							
(1) Stock code : <u>8088</u> Desc	eription: Ordinary S	hares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	95,000,000,000	US\$0.002	US\$190,000,000				
Increase/(decrease)	N/A	-	N/A				
Balance at close of the month	95,000,000,000	US\$0.002	US\$190,000,000				
(2) Stock code : Desc	eription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Shares

Stock code :	Descrip	tion: Redeemable C	Convertible Preference	ee Shares
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	5,000,000,000	US\$0.002	US\$10,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the m	onth	5,000,000,000	US\$0.002	US\$10,000,000
3. Other Classes of Share	es			
Stock code :	Descrip	tion:		
Balance at close of prece	ding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)	ang monu			
Balance at close of the m	onth			
Total authorised share c (State currency):	apital at the end	of the month		US\$200,000,000
II. Movements in Issued	Share Capital			
-	No. of or (1)	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	549,982,0	05	<u>-</u>	
Increase/ (decrease) during the month		<u></u>		
Balance at close of the month	549,982,0	05 -	_	_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	M	lovement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$4.00 (27 / 3 / 2002) Ordinary shares (Note 1)	<u>-</u>	<u> </u>		<u>-</u>		118,528
2. Exercise price: HK\$4.00 (27 / 3 / 2002) Ordinary shares (Note 1)		<u>-</u>	<u>-</u> _			267,129
3. Exercise price: HK\$3.80 (27 / 3 / 2002) Ordinary shares (Note 1)	<u>-</u>	<u> </u>	<u>-</u>			292,968
4. Exercise price: HK\$3.20 (15 / 4 / 2014) Ordinary shares (Note 1)		<u>-</u>	<u>-</u>			2,734,200
5. Exercise price: HK\$ 3.20 (15 / 4 / 2014) Ordinary shares (Note 1)	_ .	<u>-</u>	<u>-</u>		-	3,393,400
6. Exercise price: HK\$4.94 (15 / 4 / 2014) Ordinary shares (Note 1)	<u>-</u>	<u>-</u>	<u>-</u>			10,270,800
7. Exercise price: HK\$1.56 (15 / 4 / 2014) Ordinary shares (Note 1)						17,109,600
Total funds raised du		om exercise of State currency)	(Pre	rdinary shares) ference shares) (Other class)		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
			Total B.	(Ordinary shares) Preference shares) (Other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	
1.						
Stock code (if listed) Class of shares issuable (Note 1) Conversion price EGM approval date (if applicable) (dd/mm/yyyy))						
(dd/mm/yyyy))	(/ /)				
2. Stock code (if listed) Class of shares issuable (Note 1) Conversion price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C. (C	Ordinary shares) eference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	including EGM approval dated	e (dd/mm/yyyy),	No. of new s issuer issued the month p thereto	during ursuant	issuer issued p	new shares of which may be bursuant thereto see of the month
1. Reference is trading hours Consultant, p Consultancy HK\$39,000,0	made to the announcement dated 5), the Company entered into the Conpursuant to which the Group engage Services. The Group will pay 100 by way of the issue and allotment 00 Remuneration Shares at an issue page 100 the state of	sulting Service Agreement with the ged the Consultant to provide the the Consultant a total sum of (or procure the issue and allotment				50 01 010 1100101
allot and issu Consolidated	f the Share Consolidation, the issue pare under the Consulting Service Age Share and the outstanding number issued under the Consulting Service Shares.	greement adjusted to HK\$1.60 per er of Remuneration Shares to be				
		shares (Note 1)	-			-
2						
<u> </u>		charas (Nota 1)				
3						
		(/ /)				
		shares (Note 1)				
	,	Total D. (Ordinary shares)				
-		(Preference shares) (Other class)				
Other Movement	ts in Issued Share Capital					
Other Movement	is in issued Share Capital					No. of new
Type of Issue	÷			No. o shares o issued the m	of issuer during nonth	shares of issue which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
1. Rights issue	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		Class of shares issuable (Note 1)				
2. Open offe	At State r price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
3.	Placing	At State price: currency —	Class of shares issuable (Note 1) Issue and allotment				
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	1	price : currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
8.	Consideration issue		State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		_
					Class of shares issuable (Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(//)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		_
					(Pref				
То	otal increase / (d	ecrease)	in ordinary sh	ares during	the month (i.e. Total of	f A to E):		(1)(2)	
То	otal increase / (d	ecrease)	in preference	shares durir	ng the month (i.e. Total	of A to E):		
To	otal increase / (d	ecrease)	in other classe	es of shares	during the month (i.e.	Total of A	to E)	:	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

issuer	by confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the uring the month as set out in Part III which has not been previously disclosed in a return published under rule it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	s (if any):
Submit	ed by : Chan Suet Ngan
Title	: Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*