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INNO-TECH HOLDINGS LIMITED
匯 創 控 股 有 限 公 司*

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 8202)

RESUMPTION GUIDANCE

This announcement is published by the Company pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated (i) 18 June 2020 in relation to the halt of trading in the shares of the Company on the Stock Exchange and update on listing status; (ii) 11 September 2020 in relation to the granting of a Winding-up Order against the Company (the “**Winding-up Order**”) by the High Court of Hong Kong; and (iii) 30 September 2020 in relation to the appointment of joint and several liquidators and additional resumption guidance set out by the Stock Exchange. Unless otherwise stated, the capitalised terms referred to herein shall have the same meanings as those defined in these announcements.

It has come to the Liquidators’ attention that no announcement has been published by the Company in respect of the following resumption guidance.

RESUMPTION GUIDANCE

On 28 July 2020, the Stock Exchange informed the Company that the following resumption guidance has been set out:

- (i) demonstrate that the Company is in compliance with Rule 17.26 of the GEM Listing Rule; and
- (ii) inform the market of all material information for the Company’s shareholders and other investors to appraise the Company’s position.

Additional resumption guidance was informed by the Stock Exchange on 14 September 2020 and which has been set out in the Company’s announcement dated 30 September 2020.

The Stock Exchange further indicated that it may modify or supplement the resumption guidance that have been given if the situation changes.

Under Rule 9.14A(1) of the GEM Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 12 months. In the case of the Company, the 12-month period expires on 17 June 2021.

If the Company fails to remedy the issue(s) causing its trading suspension, fully comply with the GEM Listing Rules to the satisfaction of the Stock Exchange and resume trading in its shares by 17 June 2021, the Listing Division will recommend the GEM Listing Committee to proceed with the cancellation of the Company's listing. Under Rule 9.15 of the GEM Listing Rules, the Exchange also has the right to impose a shorter specific remedial period, where appropriate.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Dealing in the shares of the Company on the Stock Exchange has been suspended since 18 June 2020 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

If the shareholders of the Company have any query about the implications of this announcement, they should obtain appropriate professional advice.

For and on behalf of
Inno-Tech Holdings Limited
(In Liquidation)
Hou Chung Man
Kan Lap Kee
Joint and Several Liquidators
acting as agents without personal liabilities

Hong Kong, 8 October 2020

As at the date of this announcement, the Board comprises of three executive directors namely Mr. Zheng Pin (Chairman), Mr. Zhou Wenyu and Mr. Zhang Ronggang; and one non-executive director namely Mr. Cao Xinhua.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.

** For identification purpose only*