HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/9/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chong Sing Holdings FinTech Group Limited (In Official Liquidation)
Date Submitted	15/10/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>8207</u> Descrip	otion :	Ordina	nary Shares		
	No. of ordinary shares	Par value (State currency)			
Balance at close of preceding month	100,000,000,000	HK\$ 0.02	HK\$ 2,000,000,000		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	100,000,000,000	HK\$ 0.02	HK\$ 2,000,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :]	N/A		
	No. of ordinary shares		Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	<u>N/A</u> Descriptio		ion :	N/A	/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close c	of precedir	ng month					
Increase/(decreas	e)	-					
Balance at close c	of the mon	th _		. <u>.</u>			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c					
Increase/(decreas	e)	-			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$ 2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	23,141,315,580	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	23,141,315,580	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option	Schemes of th	e Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class		Movement duri	ng the month			the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Clantou	Exclosed	Carloonoa	Lapoou		
Scheme (4/11/2020)						
Exercise Price:						
HK\$0.3628 per						
share						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	633,995,000
(Note 1)						
(
2.Share Option						
Scheme (4/11/2010)						
Exercise Price:						
HK\$0.426 per						
share						
Ordinary shares	N/A	N/A	N/A	1,562,500	N/A	54,755,000
(Note 1)				11		
(
3.Share Option						
Scheme (4/11/2010)						
Exercise Price:						
HK\$0.674 per						
share						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	285,300,000
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement duri	ing the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme (4/11/2020)						
Exercise Price:						
HK\$0.698 per						
share						
Ordinary shares	N/A	N/A	N/A	750,000	N/A	376,480,000
(Note 1)						
5. Share Option						
Scheme (4/11/2010)						
Exercise Price:						
HK\$0.98 per						
share						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	-
(Note 1)						
6. Share Option Scheme (4/11/2010) Exercise Price: HK\$0.786 per						
share						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	203,600,000
(Note 1)						
7. Share Option Scheme (4/11/2010) Exercise Price: HK\$1.05 per share						
Ordinary shares	N/A	N/A	N/A	1,000,000	N/A	1,000,000
(Note 1)						
8. Share Option Scheme (4/11/2010) Exercise Price: HK\$0.934 per share						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,000,000
(Note 1)						
		Tota	al A. (Ordina		N/A	
			•	ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised during	the month fr	om exercise of				
options (State currency)				N/A		

Warrants to Issue Shares of the	Issuer which	are to be Lis	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close c preceding month	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	, , ,						
(dd/mm/yyyy) 2. N/A	(/ /)					
<u>2. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
Stock code (if listed)							
Class of shares							
Cube evintion price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
(/ /) Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
		То	tal B.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	-
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(See Remarks 1)						
	HK\$	700,000,000.80	N/A	700,000,000.80	N/A	1,006,904,489
Stock code (if listed)	Unlisted					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0.6952					
(if applicable)						
(dd/mm/yyyy))	(26/01/2016)					
2. Convertible Bonds						
(See Remark 2)						
	US\$	43,000,000	N/A	43,000,000	N/A	479,928,078
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1) Subscription price	Ordinary HK\$0.6952					
EGM approval date	11170.0952					
(if applicable)						
(dd/mm/yyyy)	(09 / 05 / 2016	<u>3)</u>				
3. Convertible Bonds						
(Remark 3)						
	<u> </u>	52,178,582.40	N/A	52,178,582.40	NIL	75,055,495
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.6952					
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy)	(09/05/2016	5)				
4. Convertible Bonds						
(Remark 1)						
		150 000 000	N1/A	150 000 000	NI/A	
Stock code (if listed)	<u> </u>	150,000,000	N/A	150,000,000	N/A	557,206,537
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.2692					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			any choree)	N/A	
		IOt	al C. (Ordina	• •	N/A N/A	-
			•	ice shares))ther class)	N/A N/A	-
			(C	(1101 Ulass)	1N/ /A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	-	
shares (Note 1)		
2. N/A		
2. 10A	-	
	1	
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
		-

No. of new Shares of shares of shares of surger which may be during the reference of the surger which may be during the reference of the surger which may be during the reference of the surger which may be during the reference of the month pursuant therefores as the therefores as the therefore of the month for the result of the reference of the month for the result of the reference of the month for the result of the reference of the month for the result of the reference of the month for the reference of the month for the result of the reference of the month for the result of the reference of the month for the reference of the result of the result of the reference of the result of the result of the result of the reference of the result of the reference of the result o	Oth	ner Movements i	n Issued Sha	re Capital					
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 4. Bonus issue Class of shares currency Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /)		,							
1. Nights issue At plue : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Image: Class of shares (Mote 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (//) date : (d/mm/yyyy) Issue and allotment (//) date : (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (//) date : (//) (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) date : (//) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (//) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (//) (dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Base and allotment (/ /) N/A N/A						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /) (date : (/ /) (date : (/ /)) (date :								<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A									
2. Open difer At price: currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) At price : State currency lssue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							``		
a. Placing At price : State currency Class of shares	2.	Open offer	At price :		date : (dd/mm/yyyy))		
3. Placing At price : State currency Class of shares						(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue At price : State currency N/A 4. Bonus issue Class of shares								<u>N/A</u>	N/A
3. Placing At plice. currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Image: Class of shares	3.	Placing	At price :			(/ /)		
						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								N/A	<u>N/A</u>
4. Bonus issue Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
5.	Scrip dividend	At price :	State	issuable (Note 1)	(//)		
		·	currency ———	date : (dd/mm/yyyy) EGM approval date:	(//)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(//)		(43,212,0
				AGM approval date: (dd/mm/yyyy)	(08/05/2018)	N/A	(45,212,0 00) (Remark 4)
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	i				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	())		
			EGM approval date: (dd/mm/yyyy)	())	N/A	N/A
							N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	i				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	())		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

Г

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

On 8 May 2016, the Company entered into a subscription agreement with each of Eternity Sky Investments
 Limited, Jiefang Media (UK) Co. Limited ("Jiefang Media"), Eastland Group (Hong Kong) Company Limited
 ("Eastland"), Xincheng Enterprises Limited, Mr. Chen Shaolin and Mr. Liu Shaolin (collectively, the "CB2
 Subscribers"), pursuant to which the CB2 Subscribers had agreed to subscribe for, and the Company had
 conditionally agreed to issue, 7% convertible bonds due 2019 (the "Convertible Bonds 2") in an aggregate
 principal amount of HK\$1,000,000,000 at 100% of its principal amount convertible into 287,686,993 ordinary
 shares at an initial conversion price of HK\$3.476 per share. Please refer to the Company's announcement
 dated 9 May 2016 for details. An aggregate principal amount of HK\$1,000,000,000 of the Convertible Bonds 2
 was issued to certain CB2 Subscribers as at 30 November 2016.

As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion Of the Convertible Bonds 2 has been adjusted to 1,438,434,965 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 2 according to the terms of the Convertible Bonds 2. On 3 November 2016, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. On 17 November 2016, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 21 February 2017, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 24 April 2017, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. On 22 September 2017, the Company allotted 28,768,000 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$19,999,513.60. On 31 January 2018, the Company allotted 28,768,000 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$19,999,513.60. On 15 April 2019, Eastland transferred the Convertible Bonds 2 in the principal amount of HK\$30,000,000 to Depot Elite Limited with effect from 15 May 2019. As of 30 June 2019, the Company had redeemed a part of the Convertible Bonds 2 in the principal amount of HK\$9,000,000 from one of the CB2 Subscribers. On 16 July 2019, the Company further redeemed another part of the Convertible Bonds 2 in the principal amount of HK\$500,000 from the same CB2 Subscriber. This CB2 Subscriber also agreed to waive the Company to repay the remaining principal amount of HKD500,972 of the Convertible Bonds 2 on 16 July 2019 and therefore, this CB2 Subscriber no longer holds any Convertible Bonds 2.

On 6 June 2019, the Company entered into a deed of amendment with Jiefang Media for the alteration of certain terms of the Convertible Bonds 2 in an aggregate principal amount of HK\$150,000,000 issued by the Company to Jiefang Media (the "Alteration"). Subject to the approval of The Stock Exchange of Hong Kong Limited and the fulfilment of other matters (the "Conditions"), the Alteration will, among others, (i) reduce the original conversion price of the Convertible Bonds 2 from HK\$0.6952 per conversion share to an initial conversion price of HK\$0.2692 per conversion Share, resulting in an increase in the number of ordinary shares to be issued by the Company from 215,765,245 to 557,206,538, (ii) increase the interest rate from 7% to 8% per annum; and (iii) change the maturity date from 8 June 2019 to 8 June 2020 (the "Convertible Bonds 5"). Please refer to the Company's announcement dated 6 June 2019 and supplemental announcement dated 17 June 2019 for details.

Following the Alteration and the fulfilment of the Conditions subsequently, (i) the remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 2 as at 29
February 2020 was 1,006,904,489; and (ii) the number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 5 as at 29 February 2020 was 557,206,537.

2. On 30 June 2016, the Company entered into a subscription agreement with Cheer Hope Holdings Limited (the "CB3 Subscriber"), pursuant to which the CB3 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, floating rate unsecured convertible bonds due 2019 (the "Convertible Bonds 3") in an aggregate principal amount of US\$45,000,000, at its principal amount convertible into totaling 100,460,299 ordinary shares at an initial conversion price of HK\$3.476 per shares. Aggregate principal amounts of US\$25,000,000 and US\$20,000,000 of the Convertible Bonds 3 were issued to the CN3 Subscriber in two tranches on 14 July 2016 and 4 August 2016 respectively. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 3 has been adjusted to 502,301,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 3 according to The terms of the Convertible Bonds 3. On 4 May 2017, the Company allotted 22,373,417 ordinary shares to the CB3 Subscriber as a result of the exercise of the conversion rights for part of the Convertible Bonds 3 in the principal amount of US\$2,000,000. The remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 3 as at 29 February 2020 was 479,928,078.

3. On 30 June 2016, the Company entered into a subscription agreement with Central China International Investment Company Limited (the "CB4 Subscriber"), pursuant to which the CB4 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, 7% unsecured convertible bonds due 2019 (the "Convertible Bonds 4") in an aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 28,768,699 ordinary shares at an initial conversion price of HK\$3.476 per share. An aggregate principal amount of HK\$100,000,000 of the Convertible Bonds 4 was issued to the CB4 Subscriber on 8 July 2016. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 4 has been adjusted to 143,843,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 4 according to the terms of the Convertible Bonds 4. On 27 September 2016, 11 November 2016, 16 February 2017, 25 May 2017, 10 October 2017 and 28 December 2017, the Company allotted 7,200,000, 7,196,000, 7,196,000, 7,196,000, 20,000,000 and 20,000,000 ordinary shares to the CB4 Subscriber as a result of the exercise of the conversion rights for part of the Convertible Bonds 4 in the principal amounts of HK\$5,005,440, HK\$5,002,659.20, HK\$5,002,659.20, HK\$13,904,000 and HK\$13,904,000, respectively. The remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 4 as at 29 February 2020 was 75,055,495. 4. The Company repurchased 43,212,000 ordinary shares in aggregate during January 2019 but they have not yet been cancelled.

5. On 14 September 2020, the Grand Court of the Cayman Islands ordered the Company be wound up under the provisions of section 92(d) of the Companies Law (2020 Revision) and Ms. Tammy Karina Fu of EY Cayman Ltd, together with Ms. Anita So Kit Yee of Ernst & Young Transactions Limited be appointed as the joint official

liquidators (the "JOLs") of the Company. The JOLs prepared this monthly return according to the books and

records available to them. The affairs and property of the Company are being managed by the JOLs who act as agents of the Company only and without personal liabilities.

Title: Joint Official Liquidators (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.