

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2020 (the “**Prospectus**”) of True Partner Capital Holding Limited (the “**Company**”).*

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True Partner
Capital Holding

True Partner Capital Holding Limited

(Incorporated under the laws of the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 100,000,000 Shares
Number of Public Offer Shares : 20,000,000 Shares (as adjusted after reallocation)
Number of Placing Shares : 80,000,000 Shares (as adjusted after reallocation)
Offer Price : HK\$1.40 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 8657

Sole Sponsor



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Joint Bookrunners



Alliance Capital Partners Limited
同人融資有限公司

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邦盟滙豐證券有限公司
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