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SMART GLOBE HOLDINGS LIMITED

竣球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code on GEM: 8485)

FURTHER ANNOUNCEMENT ON THE PROPOSED TRANSFER OF LISTING FROM GEM TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Sole Sponsor

MESSIS  **大有融資**

Financial adviser to the Company

 **紅日資本有限公司**
RED SUN CAPITAL LIMITED

This announcement is made pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

Reference is made to the announcement issued by the Company dated 20 April 2020 (the “**Announcement**”) in relation to the formal application submitted by the Company to the Stock Exchange for the Proposed Transfer of Listing (the “**Proposed Transfer Application**”). Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

As six months had passed since the submission of the Proposed Transfer Application, the Proposed Transfer Application has lapsed. On 27 October 2020, a formal renewal application was made by the Company to the Stock Exchange pursuant to Chapter 9A and Appendix 28 of the Main Board Listing Rules and Chapter 9 of the GEM Listing Rules.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors informed of the progress of the Proposed Transfer of Listing as and when appropriate.

Shareholders and potential investors should be aware that the implementation of the Proposed Transfer of Listing is subject to, among others, the granting of relevant approval by the Stock Exchange. There is no assurance that approval and permission will be obtained from the Stock Exchange for the Proposed Transfer of Listing. Accordingly, the Proposed Transfer of Listing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Smart Globe Holdings Limited
Lam Tak Ling Derek
Chairman and executive Director

Hong Kong, 27 October 2020

As at the date of this announcement, the executive Directors are Mr. Lam Tak Ling Derek, Mr. Chan Yee Yeung and Ms. Tse Yuen Shan Ivy; and the independent non-executive Directors are Mr. Li Chun Hung, Mr. Ong Chor Wei and Mr. Yam Kam Kwong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules and the Main Board Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <http://www.hkgem.com> for a minimum period of seven days from the date of publication and on the website of the Company at <http://www.smartglobehk.com>.

The English text of this announcement shall prevail over the Chinese text in case of any inconsistencies.