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## **LARRY JEWELRY INTERNATIONAL COMPANY LIMITED**

**俊文寶石國際有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8351)**

### **EXTENSION LETTER TO THE UNDERWRITING AGREEMENT AND CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcements dated 30 July 2020 and 31 August 2020 of Larry Jewelry International Company Limited (the “**Company**”) in respect of the proposed Capital Reorganisation and Rights Issue (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

#### **EXTENSION LETTER TO THE UNDERWRITING AGREEMENT**

The board (“**Board**”) of directors (the “**Directors**”) of the Company would like to announce that on 29 October 2020, the Company and the Underwriter entered into an extension letter to the Underwriting Agreement to extend (i) the Latest Time for Acceptance from 4:00 p.m. on Friday, 23 October 2020 to 4:00 p.m. on 3 February 2021 or such later time as may be agreed between the Company and the Underwriter; (ii) the Prospectus Posting Date from Friday, 9 October 2020 to 20 January 2021 or such other date as may be agreed between the Company and the Underwriter; (iii) the Record Date from Thursday, 8 October 2020 to 19 January 2021 or such other date as may be agreed between the Company and the Underwriter; and (iv) the Latest Time for Termination from 4:00 p.m. on Thursday, 29 October 2020 to 4:00 p.m. on 8 February 2021 or such later time as may be agreed between the Company and the Underwriter. Save for the aforesaid extension, the terms and conditions of the Underwriting Agreement remain the same and the Underwriting Agreement, as varied and supplemented by the said extension letter, remains in full force and effect.

#### **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares has been suspended since 9:00 a.m. on 17 August 2020. The Company will continue to suspend its trading in Shares until further notice.

By order of the Board

**Larry Jewelry International Company Limited**

**Lan Yang**

*Executive Director*

Hong Kong, 29 October 2020

*As at the date of this announcement, the Board comprises Mr. Lan Yang as an executive Director, Ms. Lai Pik Chi Peggy as a non-executive Director and Mr. Lin Qiu Fa, Mr. Chung Kwok Pong and Mr. Ke Jun as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of GEM ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from its date of publication and on the website of the Company at [www.larryjewelryinternational.com](http://www.larryjewelryinternational.com).*