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长安仁恒

Zhejiang Chang'an Renheng Technology Co., Ltd.*

浙江长安仁恒科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8139)

COMPLETION OF THE H SHARE FULL CIRCULATION

Reference is made to the announcements of Zhejiang Chang'an Renheng Technology Co., Ltd.* (the "**Company**") dated 30 September 2020 and 12 October 2020 (the "**Announcements**") in relation to the Approval by CSRC regarding the H share full circulation and the Listing Approval granted by the Stock Exchange. Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE H SHARE FULL CIRCULATION

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that the Conversion was completed on 2 November 2020. Share certificates for the Converted H Shares have been issued to China Clearing HK and deposited into CCASS operated by the HKSCC on 2 November 2020. The Listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 3 November 2020.

The participating domestic shareholders may conduct trading of the Converted H Shares subject to the completion of the onshore arrangement procedures as set out in the announcement of the Company dated 12 October 2020.

SHARE CAPITAL STRUCTURE

Upon completion of the Conversion, the share capital structure of the Company is set out below:

Class of shares	Before completion of the Conversion		Upon completion of the Conversion	
	<i>Number of shares</i>	<i>Percentage (approximately)⁽ⁱ⁾ %</i>	<i>Number of shares</i>	<i>Percentage (approximately)⁽ⁱ⁾ %</i>
Domestic Unlisted Shares				
Ms. Yu Hua	3,576,000	9.31	–	–
Directors				
Mr. Zhang Youlian	19,220,600	50.05	–	–
Ms. Zhang Jinhua	398,400	1.04	–	–
Supervisor				
Mr. Xu Qinsi ⁽ⁱⁱ⁾	100,000	0.26	–	–
Other domestic Shareholders	705,000	1.84	–	–
Subtotal	<u>24,000,000</u>	<u>62.50</u>	<u>–</u>	<u>–</u>
H Shares				
Ms. Yu Hua	–	–	3,576,000	9.31
Directors				
Mr. Zhang Youlian	–	–	19,220,600	50.05
Ms. Zhang Jinhua	–	–	398,400	1.04
Supervisor				
Mr. Xu Qinsi ⁽ⁱⁱ⁾	–	–	100,000	0.26
Other H shareholders	14,400,000	37.50	15,105,000	39.34
Sub-total	<u>14,400,000</u>	<u>37.50</u>	<u>38,400,000</u>	<u>100</u>
Total	<u><u>38,400,000</u></u>	<u><u>100</u></u>	<u><u>38,400,000</u></u>	<u><u>100</u></u>

- Note:* (i) The percentages have been rounded up to two decimal places. Accordingly, the total percentage may not be equal to the apparent total percentage.
- (ii) Mr. Xu Qinsi, the supervisor of the Company, is deemed (by virtue of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) to be interested in 100,000 domestic shares in the Company held by his spouse, Ms. Ling Weixing.

By Order of the Board
Zhejiang Chang'an Renheng Technology Co., Ltd*
Zhang Youlian
Chairman

Zhejiang, the PRC, 2 November 2020

As at the date of this announcement, the executive Directors are Mr. Zhang Youlian, Mr. She Wenjie and Mr. Fan Fang; the non-executive Director is Ms. Zhang Jinhua and the independent non-executive Directors are Mr. Zhang Lei, Mr. Li Jiangning and Mr. Tang Jingyan.

** For identification purposes only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and is not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be posted on the Company’s website at www.renheng.com.