

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2020		
To : Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Chong Sing Holding Date Submitted 5/11/2020	ings FinTech Group	Limited (In C	Official Liquidation)
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 8207 Descrip	otion:	Ordina	ary Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$ 0.02	HK\$ 2,000,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	100,000,000,000	HK\$ 0.02	HK\$ 2,000,000,000
(2) Stock code : N/A Descrip	otion :	1	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A De	scription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	scription :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			
Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	23,141,315,580	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	23,141,315,580	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the	e Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class	0	F	Canada	1		the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme (4/11/2020)						
Exercise Price:						
HK\$0.3628 per						
share						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	633,995,000
(Note 1)						
2.Share Option						
Scheme (4/11/2010)						
Exercise Price:						
HK\$0.426 per						
share						
Ordinary shares	N/A	N/A	N/A	1,562,500	N/A	54,755,000
(Note 1)	11/11	11/11		1,002,000	1071	21,722,000
(14010-1)						
3.Share Option						
Scheme (4/11/2010)						
Exercise Price:						
HK\$0.674 per						
share						
	NT/A	NT/A	NT/A	NT/A	NT/A	205 200 000
Ordinary shares	N/A	N/A	N/A	N/A	N/A	285,300,000
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class		Movement duri	ing the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month	
4. Share Option	Oranica	LACIOIOGG	Oariodiida				
Scheme (4/11/2020)							
Exercise Price:							
HK\$0.698 per							
share							
Ordinary shares	N/A	N/A	N/A	750,000	N/A	376,480,000	
(Note 1)							
5. Share Option							
Scheme (4/11/2010)							
Exercise Price:							
HK\$0.98 per							
share							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	-	
(Note 1)							
6. Share Option Scheme (4/11/2010) Exercise Price: HK\$0.786 per							
share	37/4	37/4	/A	> T / A	~~/.	202 500 000	
Ordinary shares	N/A	N/A	N/A	N/A	N/A	203,600,000	
(Note 1)							
7. Share Option Scheme (4/11/2010) Exercise Price: HK\$1.05 per share							
Ordinary shares	N/A	N/A	N/A	1,000,000	N/A	1,000,000	
(Note 1)							
8. Share Option Scheme (4/11/2010) Exercise Price: HK\$0.934 per share							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	5,000,000	
(Note 1)						· · ·	
		Tota	al A. (Ordina		N/A		
			(Preference	ce shares)	N/A		
		(O ¹	ther class)	N/A			
Total funds raised during to options (State currency)	the month fre	om exercise of		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
Z. N/A						
(/ /) Stock code (if listed) Class of shares			-			
issuable (Note 1)			=			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)				· -		_
			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)	_			
4. N/A						
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	<u>-</u>			
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of tl	he Issuer which	are to be List	ed)	No. of new shares of issuer issued	No. of new shares of issuer which may be
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1. Convertible Bonds	<u></u>					
(See Remarks 1)	<u></u>					
	HK\$	700,000,000.80) N/A	700,000,000.80	N/A	1,006,904,489
Stock code (if listed) _	Unlisted					
Class of shares	0-1					
issuable (Note 1) Subscription price	Ordinary HK\$0.6952					
EGM approval date	11Κψ0.0732					
(if applicable)						
(dd/mm/yyyy))	(26/01/2016)					
2. Convertible Bonds						
(See Remark 2)						
-						
Ctack and a (if lintary)	US\$ N/A	43,000,000	N/A	43,000,000	N/A	479,928,078
Stock code (if listed) _ Class of shares	IN/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.6952					
EGM approval date						
(if applicable)	/ 00 / 05 / 00 40					
(dd/mm/yyyy)	(09/05/2016	<u>) </u>				
3. Convertible Bonds (Remark 3)						
(Nemark 3)						
	 HK\$	52,178,582.40	N/A	52,178,582.40	NIL	75,055,495
Stock code (if listed)	N/A	32,170,302.40	14/73	32,170,302.40	INIL	10,000,400
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.6952					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(09/05/2016	;)				
4. Convertible Bonds	,					
(Remark 1)						
	HK\$	150,000,000	N/A	150,000,000	N/A	557,206,537
Stock code (if listed) _	N/A					
Class of shares	Ordinani					
issuable (Note 1) Subscription price	Ordinary HK\$0.2692					
EGM approval date	111.Ψ0.2002					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		То	tal C. (Ordina	· —	N/A	-
			•	nce shares)	N/A	-
			(C	Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>	ions (other than under Share Option Schemes)		
if	ull particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	. <u>N/A</u>		
	(/ /)		
	shares (Note 1)		
2	. N/A		
_	14/7		
	shares (Note 1)		
	Silares (Ivote 1)		
3	. N/A		
١	1V//\		
	charac (Nata 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	NT/A	
	` ,	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

<u> </u>	her Movements i	n Issued Sha	are Capital			NI. C	NI. 1
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000						
				Class of shares — issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)	
				EOM approvar dato.	/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares —			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)	
				EGM approval date: (dd/mm/yyyy)	/ /		
						N/A	N/A
				Class of shares — issuable (Note 1)		-	
3.	Placing	At price :	State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)	
				20111 approval dato.	/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares — issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	/ /)	
				EOM approvar dato.	/ /)	
1				(dd/mm/yyyy)		N/A	N/A

Class of shares Cancellation date : (/ /) ((dd/mm/yyyy) (dd/mm/yyyy) Cancellation date : (/ /) ((dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Cancellation date : (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Cancellation date : (/ /) (dd/mm/yyyy) Cancellation date : (/ / /) (dd/mm/yyyy) Cancellation date : (/ / /) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Cancellation date : (/ / /) (dd/mm/yyyy) (dd/mm/yyyy) Cancellation date : (/ / /) (dd/mm/yyyy) (dd/mm/yyyy) Cancellation date : (/ / /) (dd/mm/yyyy) Cancellation date : (/ / /) (dd/mm/yyyy) Cancellation date : (/ / /) (dd/mm/yyyy) (dd/mm/yyyy) Cancellation date : (/ / /) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyyy) (dd/mm/yyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyyy		Two of lower				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price : State State State State Currency State State		Type of Issue		Class of shares			month
Class of shares							
Class of shares	5.	Scrip dividend	At price :		(/ /)		
Class of shares					(/ /)	N/A	N/A
Cancellation date : (/ /) (dd/mm/yyyy) (43,212,0 to defend to shares (2,7 / 1) (dd/mm/yyyy) (43,212,0 to defend to defend to shares (2,7 / 1) (dd/mm/yyyy) (43,212,0 to defend t							
Shares							
AGM approval date: (08/05/2018)	6.				(/ /)		(42 212 0
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares —— issuable (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(08/05/2018)	N/A	00) (Remark
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares —— issuable (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/							
Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					·		
(dd/mm/yyyy)	8.		At price :		(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

9. Capital Is	lass of shar suable (Note 1)				month
9. Capital Is					
		es			
	ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
	GM approval date:	(/ /)		
				N/A	N/A
	class of shar	es			
10. Other (Please specify) At price: State currency Is	suable (Note 1) ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
	GM approval date: dd/mm/yyyy)	(/ /)	N/A	N/A
	Tot	tal E. (C	Ordinar		
	(P	reference		s) N/A	<u>-</u>
		(Othe	er class	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares during	g the month (i.e. To	otal of A to	E):	(1)	N/A
				(2)	N/A
Total increase / (decrease) in preference shares dur	ring the month (i.e.	Total of A	to E):		N/A
Total increase / (decrease) in other classes of share E):	es during the montl	n (i.e. Tota	al of A t	0	N/A
(These figures should be the same as the relevant f Capital").)	figures under II abo	ove ("Mov	ement	s in Issued S	Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. On 8 May 2016, the Company entered into a subscription agreement with each of Eternity Sky Investments
Limited, Jiefang Media (UK) Co. Limited ("Jiefang Media"), Eastland Group (Hong Kong) Company Limited
("Eastland"), Xincheng Enterprises Limited, Mr. Chen Shaolin and Mr. Liu Shaolin (collectively, the "CB2
Subscribers"), pursuant to which the CB2 Subscribers had agreed to subscribe for, and the Company had
conditionally agreed to issue, 7% convertible bonds due 2019 (the "Convertible Bonds 2") in an aggregate
principal amount of HK\$1,000,000,000 at 100% of its principal amount convertible into 287,686,993 ordinary
shares at an initial conversion price of HK\$3.476 per share. Please refer to the Company's announcement
dated 9 May 2016 for details. An aggregate principal amount of HK\$1,000,000,000 of the Convertible Bonds 2
was issued to certain CB2 Subscribers as at 30 November 2016.

As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 2 has been adjusted to 1,438,434,965 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 2 according to the terms of the Convertible Bonds 2. On 3 November 2016, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. On 17 November 2016, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 21 February 2017, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 24 April 2017, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. On 22 September 2017, the Company allotted 28,768,000 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$19,999,513.60. On 31 January 2018, the Company allotted 28,768,000 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$19,999,513.60. On 15 April 2019, Eastland transferred the Convertible Bonds 2 in the principal amount of HK\$30,000,000 to Depot Elite Limited with effect from 15 May 2019. As of 30 June 2019, the Company had redeemed a part of the Convertible Bonds 2 in the principal amount of HK\$9,000,000 from one of the CB2 Subscribers. On 16 July 2019, the Company further redeemed another part of the Convertible Bonds 2 in the principal amount of HK\$500,000 from the same CB2 Subscriber. This CB2 Subscriber also agreed to waive the Company to repay the remaining principal amount of HKD500,972 of the Convertible Bonds 2 on 16 July 2019 and therefore, this CB2 Subscriber no longer holds any Convertible Bonds 2.

On 6 June 2019, the Company entered into a deed of amendment with Jiefang Media for the alteration of certain terms of the Convertible Bonds 2 in an aggregate principal amount of HK\$150,000,000 issued by the Company to Jiefang Media (the "Alteration"). Subject to the approval of The Stock Exchange of Hong Kong Limited and the fulfilment of other matters (the "Conditions"), the Alteration will, among others, (i) reduce the original conversion price of the Convertible Bonds 2 from HK\$0.6952 per conversion share to an initial conversion price of HK\$0.2692 per conversion Share, resulting in an increase in the number of ordinary shares to be issued by the Company from 215,765,245 to 557,206,538, (ii) increase the interest rate from 7% to 8% per annum; and (iii) change the maturity date from 8 June 2019 to 8 June 2020 (the "Convertible Bonds 5").

Please refer to the Company's announcement dated 6 June 2019 and supplemental announcement dated 17 June 2019 for details.

Following the Alteration and the fulfilment of the Conditions subsequently, (i) the remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 2 as at 29 February 2020 was 1,006,904,489; and (ii) the number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 5 as at 29 February 2020 was 557,206,537.

- 2. On 30 June 2016, the Company entered into a subscription agreement with Cheer Hope Holdings Limited (the "CB3 Subscriber"), pursuant to which the CB3 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, floating rate unsecured convertible bonds due 2019 (the "Convertible Bonds 3") in an aggregate principal amount of US\$45,000,000, at its principal amount convertible into totaling 100,460,299 ordinary shares at an initial conversion price of HK\$3.476 per shares. Aggregate principal amounts of US\$25,000,000 and US\$20,000,000 of the Convertible Bonds 3 were issued to the CN3 Subscriber in two tranches on 14 July 2016 and 4 August 2016 respectively. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 3 has been adjusted to 502,301,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 3 according to The terms of the Convertible Bonds 3. On 4 May 2017, the Company allotted 22,373,417 ordinary shares to the CB3 Subscriber as a result of the exercise of the conversion rights for part of the Convertible Bonds 3 in the principal amount of US\$2,000,000. The remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 3 as at 29 February 2020 was 479,928,078.
- 3. On 30 June 2016, the Company entered into a subscription agreement with Central China International Investment Company Limited (the "CB4 Subscriber"), pursuant to which the CB4 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, 7% unsecured convertible bonds due 2019 (the "Convertible Bonds 4") in an aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 28,768,699 ordinary shares at an initial conversion price of HK\$3.476 per share. An aggregate principal amount of HK\$100,000,000 of the Convertible Bonds 4 was issued to the CB4 Subscriber on 8 July 2016. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 4 has been adjusted to 143,843,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 4 according to the terms of the Convertible Bonds 4. On 27 September 2016, 11 November 2016, 16 February 2017, 25 May 2017, 10 October 2017 and 28 December 2017, the Company allotted 7,200,000, 7,196,000, 7,196,000, 7,196,000, 20,000,000 and 20,000,000 ordinary shares to the CB4 Subscriber as a result of the exercise of the conversion rights for part of the Convertible Bonds 4 in the principal amounts of HK\$5,005,440, HK\$5,002,659.20, HK\$5,002,659.20, HK\$5,002,659.20, HK\$13,904,000 and HK\$13,904,000, respectively. The remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 4 as at 29 February 2020 was 75,055,495.

4. The Company repurchased 43,212,000 ordinary shares in aggregate during January 2019 but they have not
yet been cancelled.
5. On 14 September 2020, the Grand Court of the Cayman Islands ordered the Company be wound up under the
provisions of section 92(d) of the Companies Law (2020 Revision) and Ms. Tammy Karina Fu of EY Cayman
Ltd, together with Ms. Anita So Kit Yee of Ernst & Young Transactions Limited be appointed as the joint official
liquidators (the "JOLs") of the Company. The JOLs prepared this monthly return according to the books and
records available to them. The affairs and property of the Company are being managed by the JOLs who act
as agents of the Company only and without personal liabilities.
Submitted by: Tammy Karina Fu and So Kit Yee Anita
Title: Joint Official Liquidators (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.