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CHINA HEALTH GROUP INC.

中國醫療集團有限公司

(Carrying on business in Hong Kong as “萬全醫療集團”)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 08225)

POSITIVE PROFIT ALERT

This announcement is made by China Health Group Inc. (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2020, the Group expected that a substantial increase of not less than 100% in net profit after tax will be recorded in current period as compared to the same period in 2019. The aforesaid increase in net profit after tax is mainly due to business growth and the sale of three loss making companies.

As the Company is still in the process of finalizing the third quarterly results for the nine months ended 30 September 2020, the information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2020 which have not been finalized nor reviewed by the audit committee and audited by the auditor, and subject to adjustments. Details of the Group’s financial information and performance will be disclosed in the Group’s third quarterly results

announcement for the nine months ended 30 September 2020 which is expected to be released on 13 November 2020. Shareholders and potential investors are advised to pay attention to such results of the Group when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professionals or financial advisers.

By order of the Board

China Health Group Inc.

GUO Xia

Chairman

Hong Kong, 11 November 2020

As at the date hereof, the Board comprises two executive Directors, being Mr. GUO Xia and Dr. SONG Xuemei; one non-executive Director, being Mr. SU Yi; and three independent non-executive Directors, being Mr. QIU Rui, Dr. NI Binhui and Mr. ZHEN Ling.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company's website at <http://www.chgi.net>.