

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** China Fortune Investments (Holding) Limited**Stock code (ordinary shares):** 8116

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 November 2020.....

**A. General****Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 25 July 2000**Name of Sponsor(s):** DBS Asia Capital Limited

<b>Names of directors:</b> <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	<b>Executive Directors</b>	<b>Independent Non-executive Directors</b>
	Mr. Cheng Wing Tsan	Mr. Lee Chi Hwa, Joshua
	Mr. Zhou Dengchao	Mr. Chang Jun
	Ms. Pan Xuemei	Mr. Xu Jingan
	Mr. Cheng Chun Tak	
	Mr. Stephen William Frostick	
	Mr. Wong Chi Ho	

**Non-Executive Directors**Mr. Huang Shenglan**Name(s) of substantial shareholder(s):**  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the CompanyN/A

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands
Head office and principal place of business:	Shop 212-213, 2 <sup>nd</sup> Floor, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong
Web-site address (if applicable):	<a href="http://www.cfihk.com.hk">www.cfihk.com.hk</a>
Share registrar:	<i>Principal:</i> Royal Bank of Canada Trust Company (Cayman) Limited 4th Floor, Royal Bank House 24 Shedden Road, George Town Grand Cayman KY1-1110 Cayman Islands  <i>Hong Kong:</i> Tricor Abacus Limited Level 54 Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	HLM CPA Limited Room 1501-8, Tai Yau Building, 181 Johnston Road, Wanchai, Hong Kong

**B. Business activities**

The Group is principally engaged in the retail and trading business of wine, cigar and golf products and trading of internationally renowned watch brands and luxury and prestigious jewellery in Hong Kong.

**C. Ordinary shares**

Number of ordinary shares in issue:	3,031,101,766
Par value of ordinary shares in issue:	HK\$0.005
Board lot size (in number of shares):	20,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

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**D. Warrants**

Stock code:	<u>N/A</u>
Board lot size:	<u>N/A</u>
Expiry date:	<u>N/A</u>
Exercise price:	<u>N/A</u>
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	<u>N/A</u>
No. of warrants outstanding:	<u>N/A</u>
No. of shares falling to be issued upon the exercise of outstanding warrants:	<u>N/A</u>

**E. Other securities**

*On 28 November 2017, the Company issued convertible bonds with principal amount of HK\$80,000,000 as part of the consideration for acquisition of Affluent Grand Limited. The holders of the convertible bonds have the right to convert the outstanding principal amount of the convertible bonds up to the maturity date of 28 November 2022. As at the date of this Company Information Sheet, the outstanding convertible bonds amounted to HK\$80,000,000 which may be converted into 484,848,484 Shares at the conversion price of HK\$0.165.*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Mr. Cheng Wing Tsan

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Mr. Zhou Dengchao

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Ms. Pan Xuemei

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Mr. Cheng Chun Tak

\_\_\_\_\_  
Mr. Stephen William Frostick

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Mr. Lee Chi Hwa, Joshua

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Mr. Wong Chi Ho

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Mr. Chang Jun

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Mr. Huang Shenglan

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Mr. Xu Jingan

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange*