

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of Merdeka Financial Group Limited (the “**Company**”) hereby announces that on 16 November 2020 (the “**Date of Grant**”), the Company has offered to grant to an eligible participant (the “**Grantee**”), subject to acceptance by such Grantee, a total of 12,240,000 share options (the “**Share Option(s)**”) which will entitle the Grantee to subscribe for a total number of 12,240,000 ordinary shares of nominal value of HK\$0.01 each (the “**Share(s)**”) in the share capital of the Company under the share option scheme adopted by the Company on 3 May 2012. The number of Shares to be issued upon exercise of the Share Options grant to the Grantee represents less than 1% of the issued shares as at the date of this announcement.

Details of the Share Options granted are as follows:

Date of Grant	: 16 November 2020
Exercise price of Share Options granted	: HK\$0.015 per Share
Number of Share Options granted	: 12,240,000 Share Options
Validity period of Share Options	: 10 years from the Date of Grant
Consideration for the grant	: HK\$1.00

Each Share Option shall entitle the holder of the Share Option to subscribe for one Share upon exercise of such Share Option at an exercise price of HK\$0.015 per Share, which represents at least the higher of: (1) the nominal value of a Share on the Date of Grant; (2) the closing price of HK\$0.015 per Share as stated in the daily quotations sheet issued by the Stock Exchange on the Date of Grant; and (3) the average closing price of HK\$0.0146 per Share as stated in the daily quotations sheets issued by the Stock Exchange for the five business days immediately preceding the Date of Grant.

The Grantee is an employee of the Company and is neither a Director, chief executive nor substantial shareholder of the Company, or their respective associates (as defined under the GEM Listing Rules) as at the date of this announcement.

By order of the Board
MERDEKA FINANCIAL GROUP LIMITED
Wong Hin Shek
Chairman and Chief Executive Officer

Hong Kong, 16 November 2020

As at the date of this announcement, the executive Directors are Mr. Wong Hin Shek (Chairman and Chief Executive Officer), Mr. Cheung Wai Yin, Wilson and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Ng Ka Sim, Casina, Mr. Wong Wing Kit and Ms. Yeung Mo Sheung, Ann.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.