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INNO-TECH HOLDINGS LIMITED
匯 創 控 股 有 限 公 司*

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 8202)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is published by the Company pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated (i) 18 June 2020 in relation to the halt of trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); (ii) 22 June 2020, 30 September 2020, 12 October 2020 and 16 October 2020 in relation to the resignation of the Company’s independent non-executive directors; (iii) 4 August 2020 in relation to the resignation of the company secretary and authorised representative of the Company; (iv) 11 September 2020 in relation to the granting of a Winding-up Order against the Company by the High Court of Hong Kong; and (v) 30 September 2020, 8 October 2020 and 23 October 2020 in relation to the resumption guidance and additional resumption guidance given by the Stock Exchange.

On 26 November 2020, the Stock Exchange informed the Company that the following additional resumption guidance has been set out:

- to re-comply with Rules 5.05, 5.05A, 5.14, 5.24, 5.28 and 5.34 of the GEM Listing Rules.

The Stock Exchange further indicated that it may modify the resumption guidance that have been given and/or give further guidance if the situation changes.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Dealing in the shares of the Company on the Stock Exchange has been suspended since 18 June 2020 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

If the shareholders of the Company have any query about the implications of this announcement, they should obtain appropriate professional advice.

For and on behalf of
Inno-Tech Holdings Limited
(In Liquidation)
Hou Chung Man
Kan Lap Kee
Joint and Several Liquidators
acting as agents without personal liabilities

Hong Kong, 27 November 2020

As at the date of this announcement, the Board comprises of three executive directors namely Mr. Zheng Pin (Chairman), Mr. Zhou Wenyu and Mr. Zhang Ronggang; and one non-executive director namely Mr. Cao Xinhua.

The affairs, business and property of the Company are being managed by the Liquidators who act as the agents of the Company only and without personal liability.

** For identification purpose only*