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BAR PACIFIC GROUP HOLDINGS LIMITED

太平洋酒吧集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8432)

COMPLETION OF MAJOR TRANSACTION ACQUISITION OF PROPERTIES IN HONG KONG

Reference is made to (i) the announcements of Bar Pacific Group Holdings Limited (the “**Company**”) dated 17 August 2020, 27 August 2020 and 2 September 2020 respectively (the “**Announcements**”); and (ii) the circular of the Company dated 28 September 2020 (the “**Circular**”) in relation to major transaction including the acquisition of properties in Hong Kong. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements and Circular.

The Board is pleased to announce that Completion took place on 30 November 2020 in accordance with the terms and conditions of the Agreement.

By order of the Board
Bar Pacific Group Holdings Limited
Leung Ping Hing
Joint Company Secretary

Hong Kong, 30 November 2020

As at the date of this announcement, the executive Directors are Ms. Tse Ying Sin Eva, Ms. Chan Ching Mandy and Ms. Chan Tsz Tung; and the independent non-executive Directors are Mr. Tang Wing Lam David, Mr. Chin Chun Wing and Mr. Yung Wai Kei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.barpacific.com.hk.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.