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## **GLOBAL TOKEN LIMITED**

**環球通証有限公司**

*(continued in Bermuda with limited liability)*

**(Stock Code: 8192)**

### **DECISION OF THE GEM LISTING COMMITTEE ON CANCELLATION OF LISTING AND APPLICATION FOR REVIEW**

This announcement is made by Global Token Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 17.10 of the GEM Listing Rules (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 22 March 2019, 29 March 2019, 10 July 2019, 28 October 2019, 3 February 2020, 24 March 2020, 24 April 2020, 24 July 2020 and 23 October 2020 (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **DELISTING DECISION AND APPLICATION FOR REVIEW**

On 25 November 2020, the Company received a letter (the “**Letter**”) from the Stock Exchange stating that the Company failed to demonstrate its compliance with Rule 17.26 of GEM Listing Rules on or before 24 October 2020 and the GEM Listing Committee decided to cancel the Company’s listing under Rule 9.14A of the GEM Listing Rules (the “**Delisting Decision**”) accordingly. It is indicated in the Letter that the last day of listing of the Company’s shares will be on 9 December 2020 and the listing of shares of the Company will be cancelled with effect from 9:00 a.m. on 10 December 2020.

After considering legal and professional advices, the Company has submitted a written request to the secretary of the GEM Listing Committee of the Stock Exchange pursuant to Rules 4.06(1) and 4.08(1) of the GEM Listing Rules for a review of the Delisting Decision.

Shall there be any material development(s), further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 25 October 2019 in accordance with Rule 9.04 of the GEM Listing Rules and will remain suspended until further notice.

**Shareholders of the Company who have queries about the implication of the delisting of the shares of the Company are advised to seek appropriate professional advice.**

On Behalf of the Board  
**Global Token Limited**  
**Guo Yong**  
Chairman

Hong Kong, 1 December 2020

*As at the date of this announcement, the board of Directors comprises Mr. Guo Yong, Mr. Tsang Chun Kit Terence, Mr. Wang An Zhong and Mr. Chen Biao as executive Directors, Mr. Shi Guang Rong as non-executive Director and Mr. Leung Wah, Ms. Wong Mei Ling and Mr. Hu Xiaoming as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company website at [www.8192.com.hk](http://www.8192.com.hk).*