

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2020

To : Hong Kong Exchanges and Clea	aring Limited				
	ong Kong) Holding orated in the Caym 20		ith limited liability)		
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : 8101 Description : EJE HOLDINGS					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,000,000,000	HK\$0.25	HK\$250,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	1,000,000,000	HK\$0.25	HK\$250,000,000.00		
(2) Stock code : N/A Descrip	otion :		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(State	

Total authorised share capital at the end of the month $(State\ currency)$:

HK\$250,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	289,200,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil		_			
Balance at close of the month	289,200,000		_			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	the Issuer)			
Particulars of share option scheme				No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant	
including EGM		Movement du	ring the month		the month	thereto as at close of
approval date		Wovernerit adi	ing the month		pursuant thereto	the month
(dd/mm/yyyy) and					p a o a a o . o . o	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.87						
· · ·						
Meeting						
approved						
(22/08/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,254,400
(Note 1)			-			· · ·
,						
2.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
(1.000.)						
3.Exercise Price						
HK\$						
- · · · · · ·						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
(11010-1)		To	tal A. (Ordir	nary shares)	Nil	
		10	-	•		
				nce shares) Other class)		
Total funda raisa d d	luring the re-	nth from oversi	•	,		
Total funds raised do of options (State cu		mun mom exercis	e c	Nil		
or options (state cu	nency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u>						
				<u> </u>		_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)	$\overline{}$					-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
3.	(/ /					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
		·				_
(/ /)				`		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
		Iotal L		ice shares)		-
				other class)		
•						

Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
M Class and description	outstanding	month	month	month		
<u> </u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	Δ					
	_\					
	_ \					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price		$\overline{\sum}$				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)	_ \				
	_					
	<u> </u>					
-				·		
Class of shares issuable (Note 1)						
Subscription price				_		
EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
				\	\	
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
		To	otal C. (Ordina			_
			,	ce shares)		- \
			U)	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements in I	ssued Sh	nare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	Rights issue			Class of shares issuable (Note 1)				
		At price :	State ———currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	`							
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment _ date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.\	Scrip dividend			Class of shares issuable (Note 1)					
		At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares redeemed (Vote 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									. \

	No. of new shares of shares of issuer issuer which issued may be during the month pursuant pursuant thereto as at
Type of Issue	thereto close of the month
9. Capital	monui
reorganisation Class of shares issuable (Note 1)	
Issue and allotment (date: (dd/mm/yyyy)	/ /)
EGM approval date: (dd/mm/yyyy)	/ /)
Class of shares issuable (Note 1)	
10. Other At State ——— Issue and allotment (Please specify) price : currency date : (dd/mm/yyyy)	
EGM approval date: (dd/mm/yyyy)	
Total E. (Ordina	ary shares) Nil
· ·	nce shares)
(C	Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issu	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	itted by: Tricor Investor Services Limited
Title:_	Branch share registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.