

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy)): <u>30/11/2020</u>			
To : Hong Kong Exchanges and Clearing Limited					
		onsulting Compa	ny Limited		
Date Submitted	02/12/20)20			
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8235</u>	_Descrip	otion : <u>H Shares</u>	3		
		No. of H Shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding	month g	209,000,000	0.1	20,900,000	
Increase/(decrease)	-	0		0	
Balance at close of the month	1 <u>.</u>	209,000,000	0.1	20,900,000	
(2) Stock code : N/A	_Descrip	otion : <u>Domestic</u>	Shares		
		No. of Domestic shares	Par value (RMB)	Authorised share capital (RMB)	
Balance at close of preceding	month .	491,000,000	0.1	49,100,000	
Increase/(decrease)	-	0		0	
Balance at close of the month	າ ₋	491,000,000	0.1	49,100,000	

2. Preference Shares			
Stock code : N/A Descript	tion: N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the en (RMB):	nd of the month		70,000,000

II. Movements in Issued Share Capital

No. of ordinary shares (2) Domestic No of preference No. of other				
	(1) H Shares	Shares	shares	classes of shares
Balance at close of preceding month	209,000,000	491,000,000	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	209,000,000	491,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A ____ shares N/A N/A N/A N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
4.	, , ,	,				
Subscription price EGM approval date (if applicable))				
		Total B	`	ary shares)	N/A	_
			•	ice shares)	N/A N/A	=
			(C	other class)	IN/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Liste	ed)		
Class and description	Currency of amount outstanding	precedin	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
_	_					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	IVA			IVA	IVA	IWA
(if applicable)		`				
(dd/mm/yyyy))	(/ /)				
2.						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		<u></u>	Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·	N/A	_
			•	ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		-
2.		
-		
shares (Note 1)		
		·
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Surer stass)	14//1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				01 ()				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			0	issuable (Note 1)	(١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,))))			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment	(/ /)		
				date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(, ,	,	NI/A	NI/A
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1				(~~,, y y y y <i>y</i>			N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify) At price : State currency	Class of sharesissuable (Note 1)		
	(Please specify) At price : currency	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
		Total E. (Ordina share (Preference share (Other clas	s) N/A s) N/A	- -
Тс	otal increase / (decrease) in ordinary shares dur	,		NIL NIL
				NIL N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

issued by the issue	m to the best knowledge, information and belief that, in relation to each of the securities er during the month as set out in Part III which has not been previously disclosed in a return ule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, ble:
(Note 2)	
(i) all money	due to the listed issuer in respect of the issue of securities has been received by it;
	nditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The hange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
	conditions contained in the formal letter granting listing of and permission to deal in the have been fulfilled;
(iv) all the sec	urities of each class are in all respects identical (Note 3);
filed with t	ents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be the Registrar of Companies have been duly filed and that compliance has been made with requirements;
	initive documents of title have been delivered/are ready to be delivered/are being prepared e delivered in accordance with the terms of issue;
to have be	h has taken place of the purchase by the issuer of all property shown in the listing document een purchased or agreed to be purchased by it and the purchase consideration for all such as been duly satisfied; and
	eed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and and particulars thereof, if so required by law, have been filed with the Registrax of s.
Remarks (if any): N/A - Not Applica	able
Submitted by:	CHAN YIN WAH
Title:	COMPANY SECRETARY

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.