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*This announcement, for which the directors (the “Director(s)”) of CCID Consulting Company Limited\* (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

**CCID Consulting**

**賽迪顧問股份有限公司**

**CCID CONSULTING COMPANY LIMITED\***

*(a joint stock limited company incorporated in the People’s Republic of China)*

**(Stock code: 08235)**

**www.ccidconsulting.com**

**DISCLOSEABLE TRANSACTION  
SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

The Board of CCID Consulting Company Limited\* (the “Company”) is pleased to announce that on 29 December 2020 the Company subscribed for the Wealth Management Product from China Construction Bank in the aggregate amount of RMB45,000,000.

**THE SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

Date of subscription: 29 December 2020

Parties: the Company and China Construction Bank

Name of Wealth Management Product: China Construction Bank Beijing Branch “Qianyuan-Rixinyueyi” (daily) Open-ended Asset Portfolio RMB Wealth Management Product (中國建設銀行北京市分行「乾元—日鑫月溢」(按日)開放式資產組合型人民幣理財產品)

Type of Wealth Management Product:	Non-principal guaranteed with floating income
Currency of principal and return:	RMB
Subscription amount:	RMB45,000,000
Term of product:	400 days
	<p>During the term of Wealth Management Product, any applications for purchase, additional investment and redemption are acceptable at any business day at 1:00 to 15:30.</p> <p>China Construction Bank Beijing Branch has a right to prematurely terminate the product. When China Construction Bank terminates the product early, it will make an announcement at least 2 working days before the early termination date.</p>
Scope of investment:	Cash assets, money market instruments, money market funds, standardized fixed income assets, non-standardized debt assets, equity assets, and other asset portfolios that meet regulatory requirements.
Expected annualized yield rate:	<p>3.15%, the investment term applicable to the investment in Wealth Management Product is more than 365 days.</p> <p>China Construction Bank may adjust the expected annualized yield rate in view of the prevailing market condition.</p>
Return calculation:	<p><math>\text{Return} = \text{principal of subscription} \times \text{actual annualized yield rate} \times \text{number of days of investment}/365</math></p> <p>The return will be calculated according to the principal of subscription, number of days of investment and the actual annualized yield rate.</p>
Payment of redemption and principal and return at maturity:	During the term of Wealth Management Product, customers can apply at 1:00–15:30 on any product working day. China Construction Bank accepts customer redemption applications, and the redeemed investment principal and income will be returned to the Company’s designated account in real time.

(In the case of premature termination of the Wealth Management Product, China Construction Bank will announce a payment schedule.)

## **BASIS OF DETERMINATION FOR THE CONSIDERATION**

The Directors confirmed that the consideration of the subscription of the Wealth Management Product was determined on the basis of commercial terms negotiated at arm's length.

## **REASONS AND BENEFITS OF THE SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

The Wealth Management Product has higher stability, greater product liquidity and lower risks as compared to other non-bank wealth management products, and offers better return to the Group for part of its idle cash.

The Directors considered that the subscription of the Wealth Management Product is on normal commercial terms which is fair and reasonable, and in the interests of the Company and the Shareholders as a whole.

## **INFORMATION OF THE GROUP**

The Group is principally engaged in management and strategy consultancy, market consultancy, data information management and information engineering supervision services.

## **INFORMATION ABOUT CHINA CONSTRUCTION BANK**

China Construction Bank is a bank incorporated in the PRC, the H shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 939). The principal businesses of China Construction Bank include provision of corporate and personal banking services, conducting treasury business, the provision of asset management, trustee, finance leasing, investment banking, insurance and other financial services.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, China Construction Bank and its ultimate substantial beneficial owners as publicly disclosed by China Construction Bank are third parties independent from the Company and its connected persons.

## IMPLICATION UNDER THE GEM LISTING RULES

As the two relevant applicable percentage ratios calculated under Rule 19.07 of the GEM Listing Rules with respect to the subscription of Wealth Management Product exceed 5% but are less than 25%, such subscription of Wealth Management Product constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and is subject to the reporting and announcement requirements under the GEM Listing Rules, but is exempted from the compliance of the Shareholders' approval requirement.

## DEFINITIONS

In this announcement, the following expressions shall have the following meanings unless the context otherwise requires:

“Board”	the board of directors of the Company
“China Construction Bank”	China Construction Bank Corporation (中國建設銀行股份有限公司), a bank incorporated in the PRC
“Company”	CCID Consulting Company Limited*, a joint stock limited company incorporated in the PRC, whose H shares are listed on the GEM
“connected person(s)”	shall have the meaning ascribed to it under the GEM Listing Rules
“Director(s)”	the director(s) of the Company
“GEM”	the GEM of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM (as amended from time to time)
“Group”	the Company and its subsidiaries
“Hong Kong”	The Hong Kong Special Administrative Region of the PRC
“PRC”	the People's Republic of China which, for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	share(s) of RMB0.1 each of the Company
“Shareholder(s)”	holder(s) of the Share(s) of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

“Wealth Management Product” China Construction Bank Beijing Branch  
“Qianyuan-Rixinyueyi” (daily) Open-ended Asset Portfolio  
RMB Wealth Management Product (中國建設銀行北京市分行  
「乾元 — 日鑫月溢」(按日)開放式資產組合型人民幣理財產品)  
issued or to be issued by China Construction Bank, major  
terms of which are summarized in this announcement

“%” per cent

By Order of the Board  
**CCID Consulting Company Limited\***  
Ms. Xia Lin  
Chairman

Beijing, the PRC, 29 December 2020

*As at the date of this announcement, the Board comprises two executive Directors namely Ms. Xia Lin and Mr. Qin Hailin and four independent non-executive Directors namely Mr. Guo Xinping, Ms. Li Xuemei, Mr. Chen Yung-cheng and Mr. Hu Bin.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the “Investor Relations” page of the Company’s website at [www.ccidconsulting.com](http://www.ccidconsulting.com).*

\* For identification purpose only