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MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 DECEMBER 2020

The board (the “**Board**”) of directors (the “**Directors**”) of Merdeka Financial Group Limited (the “**Company**”) is pleased to announce that at the extraordinary general meeting of the Company held on 30 December 2020 (the “**EGM**”), all the ordinary resolution (the “**Ordinary Resolution**”) and the special resolutions (the “**Special Resolutions**”) as set out in the notice of the EGM dated 7 December 2020 (the “**EGM Notice**”) were approved by shareholders of the Company (the “**Shareholders**”) by way of poll at the EGM. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the EGM Notice and the circular of the Company dated 7 December 2020 (the “**Circular**”).

The poll results in respect of the Ordinary Resolution and the Special Resolutions proposed at the EGM were as follows:

Ordinary Resolution [#]		Number of Votes (%)	
		For	Against
1.	To approve the adoption of the New Share Option Scheme and termination of the Existing Share Option Scheme.	439,808,958 (99.51%)	2,168,620 (0.49%)
Special Resolutions [#]		Number of Votes (%)	
		For	Against
2.	To consider and approve the adoption of the Amended Memorandum.	439,808,958 (99.51%)	2,168,620 (0.49%)
3.	To consider and approve the adoption of the Amended Articles.	439,808,958 (99.51%)	2,168,620 (0.49%)

[#] The full text of the Ordinary Resolution and the Special Resolutions are set out in the EGM Notice.

As more than 50% of the votes were casted in favour of the Ordinary Resolution and not less than 75% of the votes were casted in favour of each of the Special Resolutions, all the Ordinary Resolution and the Special Resolutions proposed at the EGM were duly passed as Ordinary Resolution and Special Resolutions of the Company respectively.

As at the date of the EGM, the issued share capital of the Company was 1,323,243,595 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against all the Ordinary Resolution and Special Resolutions. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Ordinary Resolution and Special Resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on any of the Ordinary Resolution and Special Resolutions at the EGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the Ordinary Resolution and Special Resolutions at the EGM.

The Branch Share Registrar of the Company, Tricor Tengis Limited, acted as the scrutineer for the purpose of vote-taking at the EGM.

By order of the Board
MERDEKA FINANCIAL GROUP LIMITED
Wong Hin Shek
Chairman and Chief Executive Officer

Hong Kong, 30 December 2020

As at the date of this announcement, the executive Directors are Mr. Wong Hin Shek (Chairman and Chief Executive Officer), Mr. Cheung Wai Yin, Wilson and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Ng Ka Sim, Casina, Mr. Wong Wing Kit and Ms. Yeung Mo Sheung, Ann.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.