



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31 December 2020**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Fortune Investments (Holding) Limited  
*(Incorporated in the Cayman Islands with limited liability)*  
 Date Submitted 4 January 2021

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : <u>8116</u> Description : <u>C Fortune Inv</u>			
	No. of ordinary shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u>100,000,000,000</u>	<u>HK\$0.005</u>	<u>HK\$500,000,000.00</u>
Increase/(decrease)	<u>N/A</u>	<u></u>	<u>N/A</u>
Balance at close of the month	<u>100,000,000,000</u>	<u>HK\$0.005</u>	<u>HK\$500,000,000.00</u>
(2) Stock code : <u>N / A</u> Description : <u>N / A</u>			
	No. of ordinary shares	Par value <i>(State currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	<u></u>	<u></u>	<u></u>
Increase/(decrease)	<u></u>	<u></u>	<u></u>
Balance at close of the month	<u></u>	<u></u>	<u></u>



## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	3,031,101,766	N / A	N / A	N / A
Increase/ (decrease) during the month	N / A	N / A	N / A	N / A
Balance at close of the month	3,031,101,766	N / A	N / A	N / A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$</u>						
<u>( / / )</u>						
<u>Ordinary shares</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>
<i>(Note 1)</i>						
<u>2. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$</u>						
<u>( / / )</u>						
<u>Ordinary shares</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>
<i>(Note 1)</i>						
<u>3. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$</u>						
<u>( / / )</u>						
<u>Ordinary shares</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>	<u>N / A</u>
<i>(Note 1)</i>						
				Total A. (Ordinary shares)	<u>N / A</u>	
				(Preference shares)	<u>N / A</u>	
				(Other class)	<u>N / A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>N / A</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3 N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds (28/11/2022)						
	HK\$	HK\$80,000,000.00	-	HK\$80,000,000.00	-	484,848,484
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.165					
EGM approval date (if applicable) (dd/mm/yyyy)	(15/08/2017)					
2. N/A ( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A ( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A ( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)						
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (Note 1)</div>		
2. N/A <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (Note 1)</div>		
3. N/A <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (Note 1)</div>		
<div style="text-align: right;">Total D. (Ordinary shares)</div> <hr/> <div style="text-align: right;">(Preference shares)</div> <hr/> <div style="text-align: right;">(Other class)</div>	<div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div> <hr/> <div style="text-align: center;">N/A</div>	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	N / A N / A
2. Open offer	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	N / A N / A
3. Placing	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____	Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	N / A N / A
4. Bonus issue		Class of shares issuable ( <i>Note 1</i> ) _____	Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / ) ( / / )	N / A N / A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> ) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital Reorganisation		Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) ( / / )	N / A	N / A
			EGM approval date: (dd/mm/yyyy) ( / / )		
10. Other (Please specify)	At price : State currency _____	Class of shares issuable (Note 1) _____	Issue and allotment date : (dd/mm/yyyy) ( / / )	N / A	N / A
			EGM approval date: (dd/mm/yyyy) ( / / )		
Total E. (Ordinary shares)				N / A	
(Preference shares)				N / A	
(Other class)				N / A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N / A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock



*(gross and net); and*

- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

4. *If there is insufficient space, please append the prescribed continuation sheet.*