

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31/12/2020					
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Name of Issuer Larry Jewelry International Company Limited						
Date Submitted	07/01/202	1					
I. Movements in Authorised S	Share Capi	ital					
1. Ordinary Shares							
(1) Stock code : <u>8351</u>	_Description	on : <u>Larry Jev</u>	velry				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the month	n <u> </u>	10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A	_Description	on :					
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)	_						
Balance at close of the month	n						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
		<b>/-</b>	

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	3,618,393,070	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A			
Balance at close of the month	3,618,393,070	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme at SGM on (21/09/2009) Exercise Price: HK\$0.34 Ordinary shares Nil Nil Nil 42,000,000 Nil 1,000,000 (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A	( , ,					
						_
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			<u> </u>			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.N/A						
			<u> </u>			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
4.N/A	( / /					
(    /  /     ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	IB. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<del>-</del> -
			(C	ther class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of t	he Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds issued	<u>d_</u>					
on 31/07/2017						
Otrail and to ("Clinton)"	HK\$	100,000,000	Nil Nil	100,000,000	Nil	400,000,000
Stock code (if listed)	N/A	,				
Class of shares issuable (Note 1)	Ordinary share	ne .				
Subscription price	HK\$0.25					
EGM approval date	711.401.20					
(if applicable)						
(dd/mm/yyyy))	(26/07/2017	)				
2. Convertible bonds issued	<u>d_</u>					
on 04/09/2017	<u></u>					
	<u></u>					
	HK\$	99,000,000	Nil	99,000,000	Nil	330,000,000
Stock code (if listed)	N/A					
Class of shares	0	_				
issuable (Note 1) Subscription price	Ordinary share HK\$0.30	<u>ss</u>				
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( 26 / 07 / 2017 —	<u>'</u> )_				
-						
	<u> </u>					
Otrail and to ("Clinton)"						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<del></del> ,				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		Т	otal C. (Ordina		N/A	_
				nce shares)	N/A	_
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. <u>N</u>/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)	( / /			
1.	Rights issue	At price :	State	Issue and allotment	( / /	,		
	J	·	currency	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)				
							N/A	N/A
				Class of shares		_		
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares	-			
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
E	Carin dividand	At price :	State	issuable (Note 1) Issue and allotment	( / / )	1	
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(0, , , , , , , , , , , , , , , , ,		N/A	N/A
				Class of shares issuable (Note 1)	·		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		<u> </u>		
		Class of shares ————issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares issuable (Note 1)		
10	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares	s) <u>N/A</u>	
		(Preference share:		_
		(Other class	s) <u>N/A</u>	_
_		·	(4)	
10	otal increase / (decrease) in ordinary shares duri		(1)	Nil
			(2)	N/A
	otal increase / (decrease) in preference shares d	,		N/A
E	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	J	N/A
	These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued SI	nare

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
_	
Submitted by: Lan Yang	
Submitted by: <u>Lan rang</u>	
Title: Executive Director	
(Director, Secretary	or other duly authorised officer)
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#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.