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HAO WEN HOLDINGS LIMITED

皓文控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8019)

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND
THE SUB-DIVISION
AND
FREE EXCHANGE OF SHARE CERTIFICATES**

References are made to the announcements (the “**Announcements**”) of Hao Wen Holdings Limited (the “**Company**”) dated 3 September 2020 and 25 January 2021, the circular (the “**Circular**”) of the Company dated 11 September 2020 and the poll results announcement of the EGM dated 5 October 2020 in relation to, among others, the Capital Reduction and the Sub-division. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements and the Circular.

EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SUB-DIVISION

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the Sub-division and the minutes approved by the Court containing the particulars required under the Companies Law with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 28 January 2021 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled. The Capital Reduction and the Sub-division shall become effective before 9:00 a.m. on Friday, 29 January 2021 and the dealing in the New Ordinary Shares shall commence at 9:00 a.m. on Friday, 29 January 2021.

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from 9:00 a.m. on Friday, 29 January 2021 to 4:00 p.m. on Wednesday, 10 March 2021 (both days inclusive), submit existing certificates for the Shares (in blue colour) to the registrar of the Company, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for exchange, at the expense of the Company, for certificates for the New Shares (in pink colour). All existing share certificates of the Shares will continue to be evidence of title to such Shares and be valid for delivery, trading and settlement purpose.

By Order of the Board
HAO WEN HOLDINGS LIMITED
Tsui Annie
Chairlady

Hong Kong, 28 January 2021

As at the date hereof, the Board comprises Ms. TSUI Annie and Mr. FENG Keming as executive Directors, and Mr. CHAN Kwan Yiu, Ms. MA Sijing and Ms. HO Yuen Ki as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at <http://www.tricor.com.hk/webservice/008019>.