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## **Zheng Li Holdings Limited**

**正力控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8283)**

### **(I) RESUMPTION GUIDANCE; AND (II) CONTINUATION OF TRADING HALT**

This announcement (the “**Announcement**”) is made by Zheng Li Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 17.10, 18.66 and 18.79 of the GEM Listing Rules.

Reference is made to the announcements issued by the Company dated 2 November 2020, 12 November 2020, 16 December 2020 and 20 January 2021 (the “**Announcements**”) in relation to, among other things, delay in publication of the unaudited financial results of the Group for the nine months ended 30 September 2020 (the “**2020 Third Quarterly Results**”) and delay in dispatch of its 2020 third quarterly report for the nine months ended 30 September 2020 (the “**2020 Third Quarterly Report**”). Unless otherwise stated, capitalised term used in this announcement shall have the same meaning as those defined in the Announcements.

### **RESUMPTION GUIDANCE**

On 28 January 2021, the Company received a letter from the Stock Exchange, in which the Stock Exchange has imposed the following trading resumption conditions (the “**Resumption Conditions**”) on the Company:

- (a) publish all outstanding financial results required under the GEM Listing Rules and address any modifications;
- (b) demonstrate compliance with GEM Listing Rule 17.26; and
- (c) inform the market of all material information for shareholders and investors to appraise the Company’s position.

The Stock Exchange may modify or supplement the resumption guidance that has been given and/or give further guidance if the Company’s situation changes.

## **DELISTING FRAMEWORK UNDER THE GEM LISTING RULES**

Under GEM Listing Rule 9.14(1), the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 12 months. In the case of the Company, the 12-month period expires on 15 November 2021. If the Company fails to remedy the issues causing its trading suspension, fulfill the resumption guidance and fully comply with the GEM Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 15 November 2021, the Listing Division will recommend the GEM Listing Committee to proceed with the cancellation of the Company's listing. Under the GEM Listing Rule 9.15, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company is now taking appropriate steps to fulfill the Resumption Conditions and will the Shareholders and potential investors informed of the progress as and when appropriate.

## **CONTINUATION OF TRADING HALT**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted since 16 November 2020, will continue and remain halted until the publication of the 2020 Third Quarterly Results and the dispatch of the 2020 Third Quarterly Report. Further announcement will be made by the Company in this respect as and when appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Zheng Li Holdings Limited**  
**YAN Jianqiang**  
*Co-Chairman, Chief Executive Officer  
and Executive Director*

Hong Kong, 2 February 2021

*As at the date of this announcement, the executive Directors are Mr. YAN Jianqiang, Mr. WU Tangqing and Mr. CHUA Boon Hou (CAI Wenhao); the non-executive Director is Mr. YUAN Guoshun; and the independent non-executive Directors are Mr. LEUNG Yiu Cho, Mr. ZHANG Guangdong and Mr. CHEN Huichun.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.zhengliholdings.com](http://www.zhengliholdings.com).*