

COMPANY INFORMATION SHEET

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Company Name (stock code): Anacle Systems Limited (8353)

Stock Short Name: ANACLE

This information sheet is provided for the purpose of giving information to the public about Anacle Systems Limited (the “**Company**”) as at the date specified. The information does not purport to be a complete summary of information about the Company and/or its securities.

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to be the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make an information inaccurate or misleading herein.

The Directors also collectively and individually undertake to publish on a yearly basis, when the Company publishes its annual report, this information sheet reflecting, if applicable, the changes to the information since the last publication.

Summary Content

Document Type	Date
A. Waivers Latest version	15 December 2016
B. Shareholders Rights Latest version	15 December 2016
C. Withholding Tax Latest Version	15 December 2016
D. Constitutional Documents Latest version	15 December 2016

Date of this information sheet: 15 December 2016

Unless the context requires otherwise, capitalised terms used herein shall have the meanings given to them in the Company’s prospectus (“**Prospectus**”) dated 30 November 2016 and references to sections of the Prospectus shall be construed accordingly.