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CHINA DIGITAL CULTURE (GROUP) LIMITED

中國數碼文化(集團)有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8175)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Digital Culture (Group) Limited (the “**Company**”) dated 11 February 2021 in relation to the subscription of shares in Summer Eagle (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement, unless otherwise stated therein.

The Board would like to clarify that the name of the ultimate beneficial owner of the Investor is Ms. Wang Jo-Ping (also known as Ms. Jessica Wang). In the Chinese version of the Announcement, the Chinese name of the ultimate beneficial owner of the Investor is “王洛蘋女士”.

Save for the abovementioned clarification, all other information in the Announcement remains unchanged.

By order of the Board
China Digital Culture (Group) Limited
Hsu Tung Chi
Chairman

Hong Kong, 18 February 2021

As of the date of this announcement, the executive Directors are Mr. Hsu Tung Chi, Ms. Zhang Jing and Mr. Ng Fung Tai. The independent non-executive Directors are Mr. Kwok Chi Sun, Vincent, Mr. Wong Tak Shing and Mr. Gou Yanlin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regards to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.cdculture.com>.