

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: New Western Group Limited

Stock code (ordinary shares): 8242

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 February 2021

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 19 January 2012

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Zhang Qing (Chairman)
Mr. Gan Lin (Chief Executive Officer)
Ms. Li Nian
Mr. Yu Kwan Tseung Alvin
Mr. Wong Kong

Independent non-executive Directors
Mr. Leung Tak Chee Frankie
Mr. Chiu Yu Wang
Dr. Gao Jinkang

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name of Shareholder	Capital/ Nature of Interest	Number of shares interested	Approximate percentage of total issued shares (%)
Champsword Limited (Note 1)	Beneficial owner	810,400,526(L) 800,400,526(S)	48.31(L) 47.72(S)
Mr. Lau Mo (Note 1)	Interest of corporation controlled	810,400,526(L) 800,400,526(S)	48.31(L) 47.72(S)
Qilu International Funds SPC (acting for and on behalf of Zhongtai Dingfeng Classified Fund SP)s	Person having a security interest in shares	800,400,526(L)	47.72(L)
Zhongtai International Asset Management Limited (Note 2)	Investment Manager	800,400,526(L)	47.72(L)
Yu Ting Hin	Beneficial owner	140,000,000(L)	8.35(L)

Note:

1. *Mr. Lau Mo (passed away on 21 December 2019) was the beneficial owner of all of the issued share capital of Champsword Limited, and was therefore deemed to be interested in the 810,400,526 ordinary shares of the Company in which Champsword Limited is beneficially interested by virtue of Part XV of the SFO. To the best knowledge of the Company, the estate of Mr. Lau Mo is under application for grant of a probate. As disclosed in the announcement of the Company dated 16 November 2018, Champsword Limited had executed on 13 November 2018 a charge over its 800,400,526 ordinary shares (the "Share Charge") of the Company in favour of Zhongtai Financial Investment Limited ("Zhongtai Financial") as security for certain senior secured note issued by Champsword Limited and subscribed by Zhongtai Financial. Zhongtai Financial thus had security interest over these shares.*
2. *Zhongtai International Asset Management Limited is the fund manager of Qilu as such it is deemed to be interested in all the shares Qilu is interested pursuant to Part XV of the SFO.*

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

One Nexus Way,
Camana Bay,
Grand Cayman KY1-9005
Cayman Islands

Head office and principal place of business:

Suite 2101, 21/F.
Chinachem Century Tower
178 Gloucester Road
Wanchai, Hong Kong

Web-site address (if applicable):

www.newwesterngroup.com.hk

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Share registrar: [Principal share registrar and transfer office:
Royal Bank of Canada Trust Company \(Cayman\) Limited](#)

[Hong Kong branch share registrar and transfer office :
Tricor Investor Services Limited](#)

Auditors: [Baker Tilly Hong Kong Limited](#)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal business activities of the Company and its subsidiaries are: (1) the provision of integrated circuit solutions and the design, development and sales of integrated circuits; (2) money lending business in Hong Kong through the provision of unsecured and secured loans to customers, including individuals and corporations under the provisions of the Money Lenders Ordinance; and (3) the provision of investment and planning consulting service, real estate agent, property management services and car parking management services in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: [1,677,338,880](#)

Par value of ordinary shares in issue: [HK\\$0.10](#)

Board lot size (in number of shares): [10,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) [N/A](#)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Date of grant : 19 February 2021

Number of share options outstanding: 67,092,000

Exercise price : HK\$0.1

Validity Period: 19 February 2021 till 18 May 2021

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Yu Kwan Tseung Alvin
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.