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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares or warrants in China Trends Holdings Limited, you should at once hand this circular to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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**CHINA TRENDS HOLDINGS LIMITED**

**中國趨勢控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8171)

(Warrant Code: 8015)

**EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO  
THE 2021 WARRANTS  
(Warrant Code: 8015)**

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*This circular will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Listed Company Announcements" page for at least seven days from the date of its publication and on the Company website at [www.8171.com.hk](http://www.8171.com.hk).*

26 February 2021

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## CHARACTERISTICS OF GEM

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**GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than other companies listed on the Main Board of the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.**

**Given the emerging nature of companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.**



**CHINA TRENDS HOLDINGS LIMITED**  
**中國趨勢控股有限公司**

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(Stock Code: 8171)  
(Warrant Code: 8015)

*Executive Director:*  
Mr. Xiang Xin  
*(Chairman and Chief Executive Officer)*

*Non-Executive Director:*  
Mr. Chan Cheong Yee

*Independent non-executive Directors:*  
Mr. Wong Chung Kin, Quentin  
Mr. Chen Yicheng  
Ms. Qin Han

*Alternate director:*  
Ms. Kung Ching

*Registered office:*  
Sinclair Group Centre  
3rd Floor Genesis Building, Genesis Close  
P.O. Box 498, George Town  
Grand Cayman KY1-1106  
Cayman Islands

*Head office and principal place  
of business in Hong Kong:*  
26/F, No. 9 Des Voeux Road West  
Sheung Wan  
Hong Kong

26 February 2021

*To the holders of the 2021 Warrants and,  
for information only, the shareholders of the Company*

Dear Sir or Madam,

**EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO  
THE 2021 WARRANTS  
(Warrant Code: 8015)**

The Board of Directors (the “**Board**”) of China Trends Holdings Limited (the “**Company**”) wishes to remind the holders of the existing outstanding 2021 warrants (Warrant Code: 8015) (“**2021 Warrants**”) issued by the Company, carrying rights to subscribe in cash for new shares of HK\$0.01 each (“**Share(s)**”) in the share capital of the Company at the subscription price of HK\$0.0125 per Share (subject to adjustment), that in accordance with the terms and conditions of the instrument dated 29 March 2016 constituting the 2021 Warrants (the “**Instrument**”), the subscription rights attaching to the 2021 Warrants (the “**Subscription Rights**”) will expire after 4:00 p.m. on Sunday, 28 March 2021. **However, due to the fact that 28 March 2021 is not a business day, the 2021 Warrants will expire on the next business day after such day pursuant to the Instrument, i.e. at 4:00pm. on Monday, 29 March 2021. Thereafter, any Subscription Rights which have not been exercised by 4:00 p.m. on Monday, 29 March 2021 will lapse and the certificates of the 2021 Warrant will cease to be valid for any purpose.**

In respect of the expiry of the 2021 Warrants, the Company has made the following arrangements regarding the dealings in, transfers of and exercise of the Subscription Rights:

1. the last trading day of the 2021 Warrants on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) is fixed on **Wednesday, 24 March 2021** and trading of the 2021 Warrants on the Stock Exchange will cease after **4:00 p.m. on Wednesday, 24 March 2021**. The listing of the 2021 Warrants will be withdrawn from the Stock Exchange after **4:00 p.m. on Monday, 29 March 2021**;

2. the registered holders of the 2021 Warrants who wish to exercise in whole or in part the Subscription Rights must lodge with the Share registrar of the Company, Union Registrars Limited (the “**Registrars**”) at Suites, 3301-04, 33/F, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, the following documents by **not later than 4:00 p.m. on Monday, 29 March 2021**:
  - (a) the relevant certificate(s) of the 2021 Warrants;
  - (b) the duly completed and signed subscription form(s); and
  - (c) remittances for the relevant subscription moneys.
3. persons who purchased the 2021 Warrants but have not yet registered as holders of the 2021 Warrants in their own names and wish to exercise in whole or in part the Subscription Rights must lodge with the Registrars at the above address the following documents by **not later than 4:00 p.m. on Monday, 29 March 2021**:
  - (a) the relevant duly executed and stamped instrument(s) of transfer and/or other document(s) of title;
  - (b) the relevant certificate(s) of the 2021 Warrants;
  - (c) the duly completed and signed subscription form(s); and
  - (d) remittances for the relevant subscription moneys.

Subscription forms and the relevant accompanying documentation lodged with the Registrar later than 4:00 p.m. on Monday, 29 March 2021 will not be regarded as valid and will not be accepted.

Under the terms of the Instrument, new Shares will be allotted and issued not later than 28 days after the date of exercise of the Subscription Rights and the Shares to be issued pursuant to the exercise of the Subscription Rights will, when issued, rank pari passu in all respects with the then existing issued Shares.

Application to the Stock Exchange has been made for the withdrawal of listing of the 2021 Warrants from the Stock Exchange with effect from 4:00 p.m. on Monday, 29 March 2021.

The closing prices of the Shares and the 2021 Warrants as quoted on the Stock Exchange on Friday, 19 February 2021 (being the latest practicable date prior to the printing of this circular) were HK\$0.01 per Share and HK\$0.01 per unit of the 2021 Warrant respectively.

**Holders of the 2021 Warrants who are in any doubt as to their position or the action to be taken should consult their stockbroker, bank manager, solicitor, professional accountant or other professional adviser.**

**Trading in the Company’s shares has been suspended since 9:00 a.m. on 11 March 2020. If the Company fails to fulfil the resumption guidance and resume trading of its shares by the 12-month remedial period ending on 10 March 2021, the Listing Division of the Stock Exchange will recommend to the GEM Listing Committee to proceed with the cancellation of the Company’s listing.**

**If the Company’s shares are delisted from the Stock Exchange, this will result in the Company’s shareholders holding unlisted shares in the Company and the liquidity of the Company’s shares may be severely reduced. In addition, the Company will not continue to be subject to the GEM Listing Rules and the rights of the shareholders to certain information of the Company will be reduced.**

Yours faithfully  
By order of the Board  
**China Trends Holdings Limited**  
**Xiang Xin**  
*Chairman and Chief Executive Officer*