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POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 25 FEBRUARY 2021

The Board announces that all resolutions proposed at the AGM held on 25 February 2021 were duly passed.

Reference is made to the notice of annual general meeting (the “**AGM**”) dated 31 December 2020 (the “**AGM Notice**”) of Yin He Holdings Limited (the “**Company**”) and the circular of the Company dated 31 December 2020 (the “**Circular**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF AGM

The board of directors (the “**Director(s)**”) of the Company (the “**Board**”) announces that, at the AGM held at Unit B, 10/F, E168, 166-168 Des Voeux Road Central, Hong Kong on 25 February 2021 at 3:00 p.m., voting by poll was adopted for all of the resolutions as set out in the AGM Notice (the “**Resolutions**”).

The Board is pleased to announce that the Resolutions were duly passed by the shareholders of the Company (the “**Shareholders**”) by poll voting at the AGM. The poll results for the Resolutions are as follows:

Ordinary Resolutions		Number of votes (Approximate %)	
		For	Against
1.	To receive, consider and adopt the audited consolidated accounts and reports of the directors and auditor of the Company and its subsidiaries for the year ended 31 March 2020.	653,105,471 100.00%	0 0.00%

Ordinary Resolutions		Number of votes (Approximate %)	
		For	Against
2.	To re-appoint Confucius International CPA Limited as the auditor of the Company and to authorise the board of directors of the Company to fix their remuneration.	653,105,471 100.00%	0 0.00%
3.	(a) Mr. Zheng Zhong Qiang be re-elected as an executive director of the Company and the board of directors of the Company be authorised to fix his director's remuneration.	653,105,471 100.00%	0 0.00%
	(b) Mr. Lam Tsz Chung be re-elected as a non-executive director of the Company and the board of directors of the Company be authorised to fix his director's remuneration.	653,105,471 100.00%	0 0.00%
	(c) Mr. Chang Tin Duk, Victor be re-elected as a non-executive director of the Company and the board of directors of the Company be authorised to fix his director's remuneration.	653,105,471 100.00%	0 0.00%
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution.	653,105,471 100.00%	0 0.00%
5.	To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution.	653,105,471 100.00%	0 0.00%
6.	To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company.	653,105,471 100.00%	0 0.00%

The description of the Resolutions above is by way of summary only. The full text appears in the AGM Notice.

As more than 50% of the votes were cast in favour of the Ordinary Resolutions, the Ordinary Resolutions were duly passed by the Shareholders.

The Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, was appointed as the scrutineer for the poll voting at the AGM.

Notes:

- (a) The total number of Shares in issue as at the date of the AGM: 1,723,629,967 shares of HK\$0.01 each. No shareholder was required to abstain from voting on the Resolutions at the AGM under the GEM Listing Rules.
- (b) The total number of shares entitling the holders to attend and vote only against the Resolutions at the AGM: Nil.
- (c) The total number of shares entitling the holders to attend and to vote for or against the Resolutions at the AGM: 1,723,629,967 Shares.

By Order of the Board
Yin He Holdings Limited
Li Ang
Chairman

Hong Kong, 25 February 2021

As at the date of this announcement, the executive Directors are Mr. Li Ang and Mr. Zheng Zhong Qiang, the non-executive Directors are Mr. Chang Tin Duk Victor and Mr. Lam Tsz Chung, the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.